

Financial Statement 2024: For a reliable future

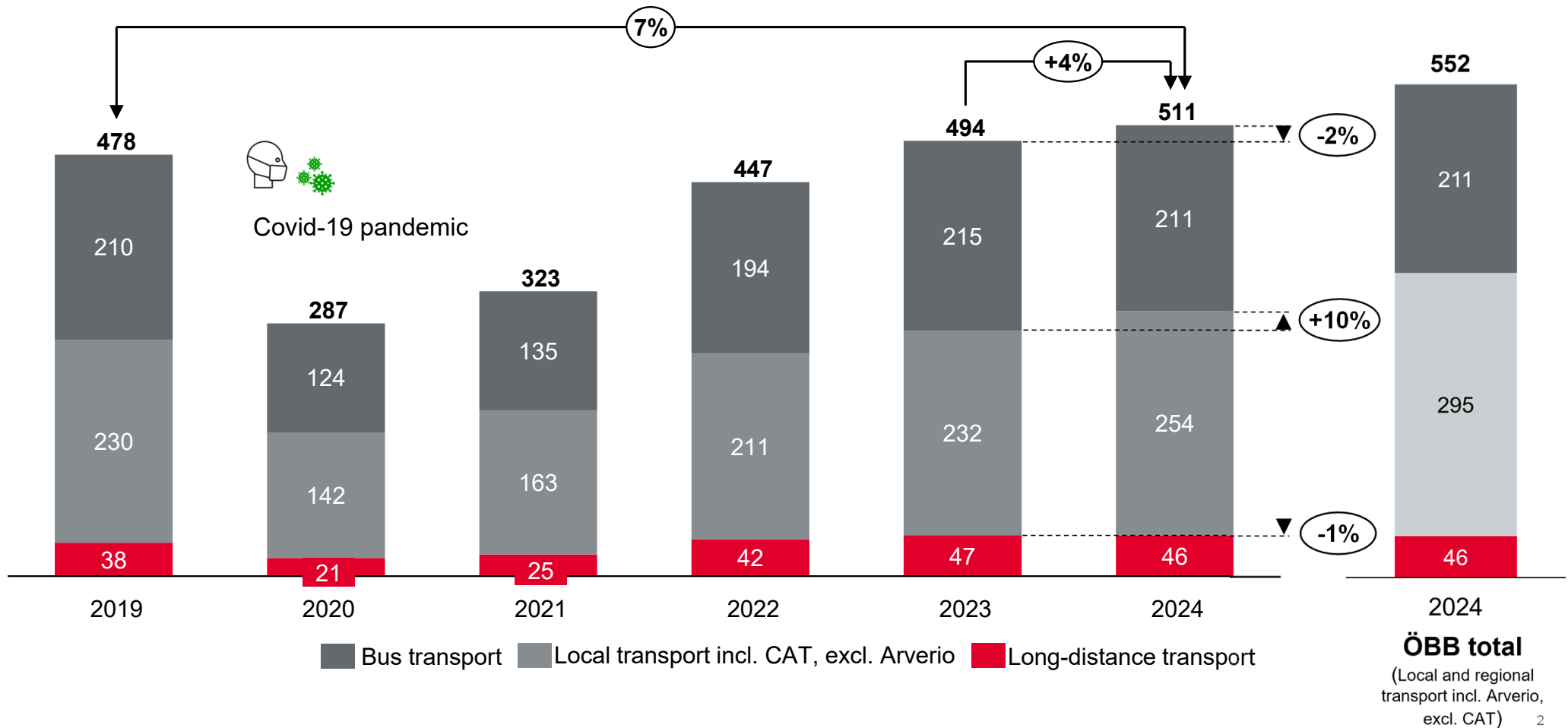
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11. April 2025

Passenger transport: More than half a billion passengers for the first time in 2024

(Millions of passengers)

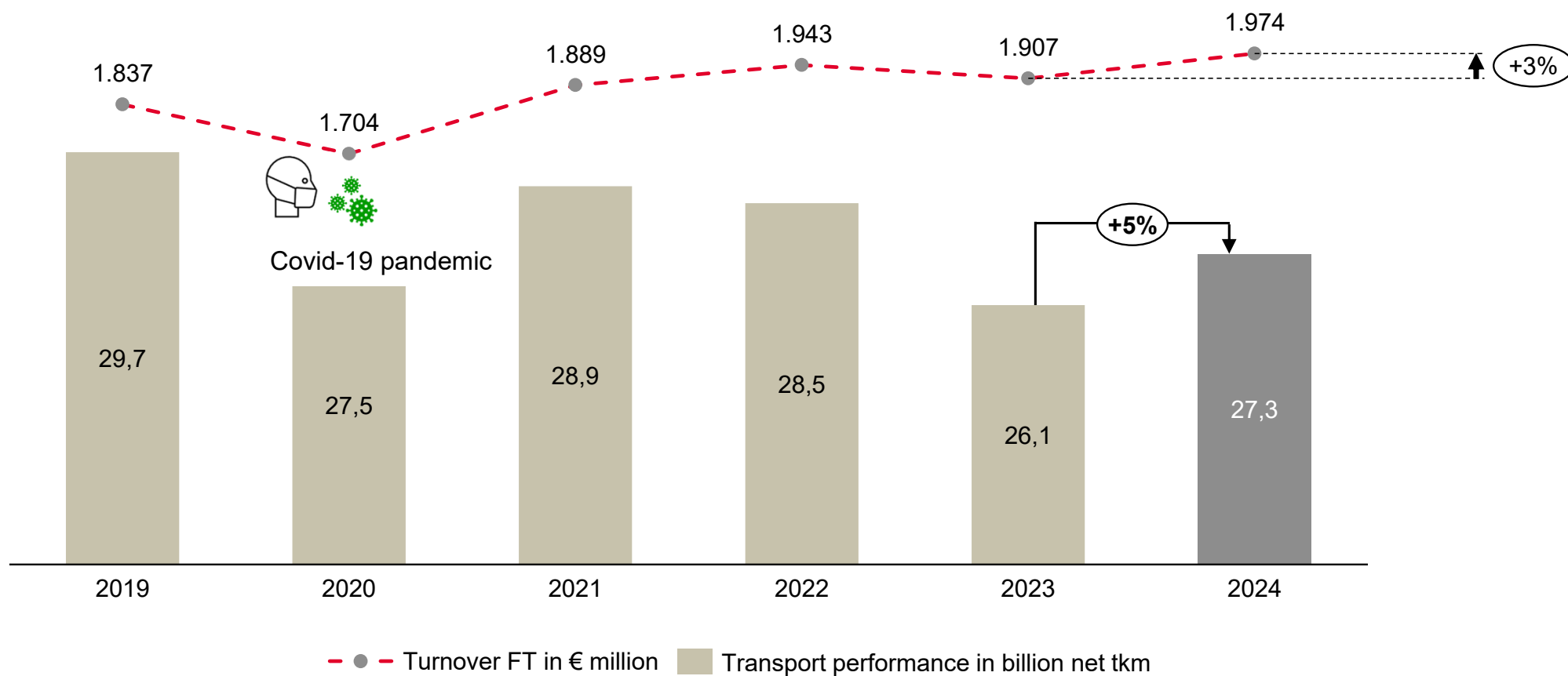


Freight transport: Slight growth in turnover despite recessionary economy



Line: Freight transport turnover [EUR million]

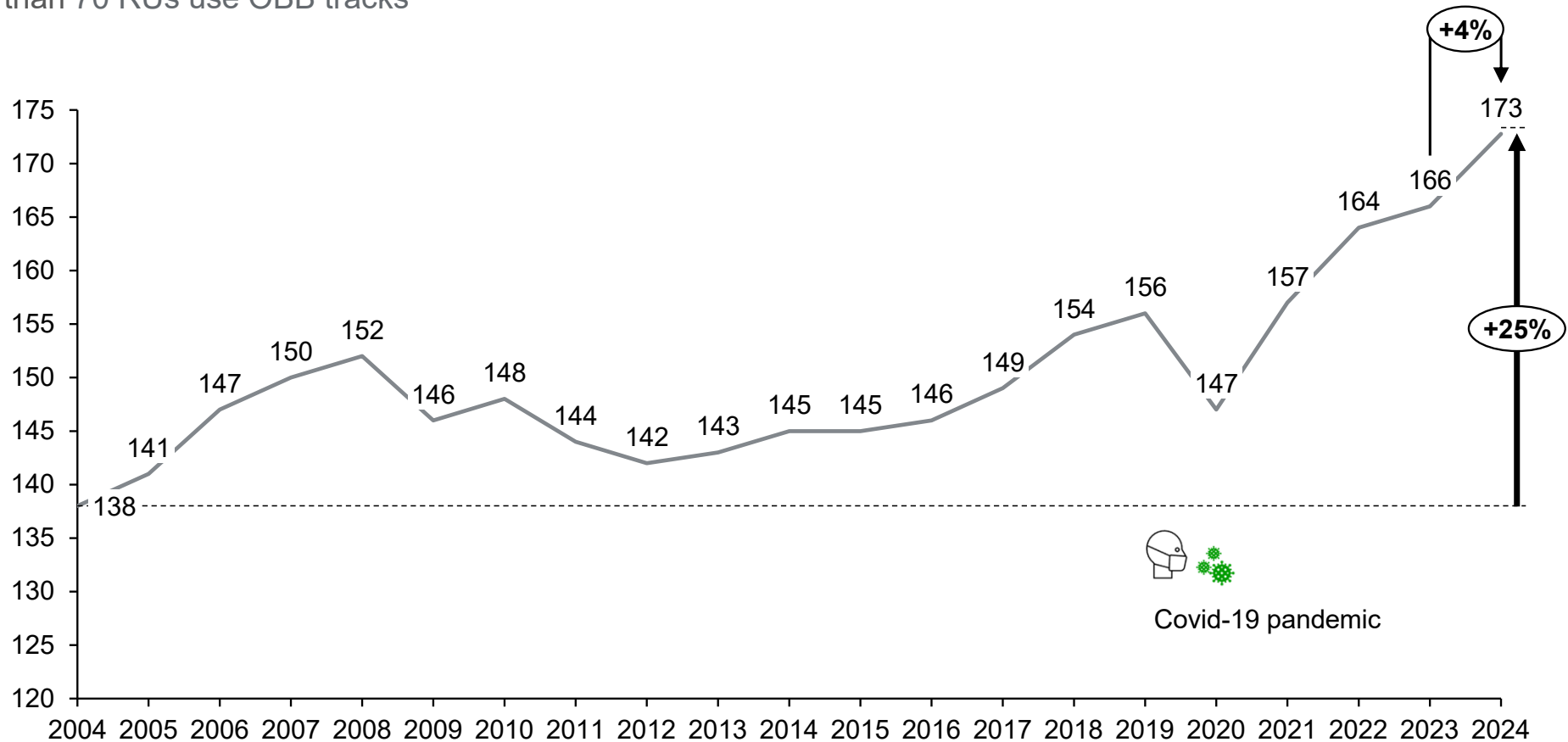
Columns: Transport performance [billion net tkm]



Infrastructure: 4 % more operating performance, thereof ¼ due to GKBI integration

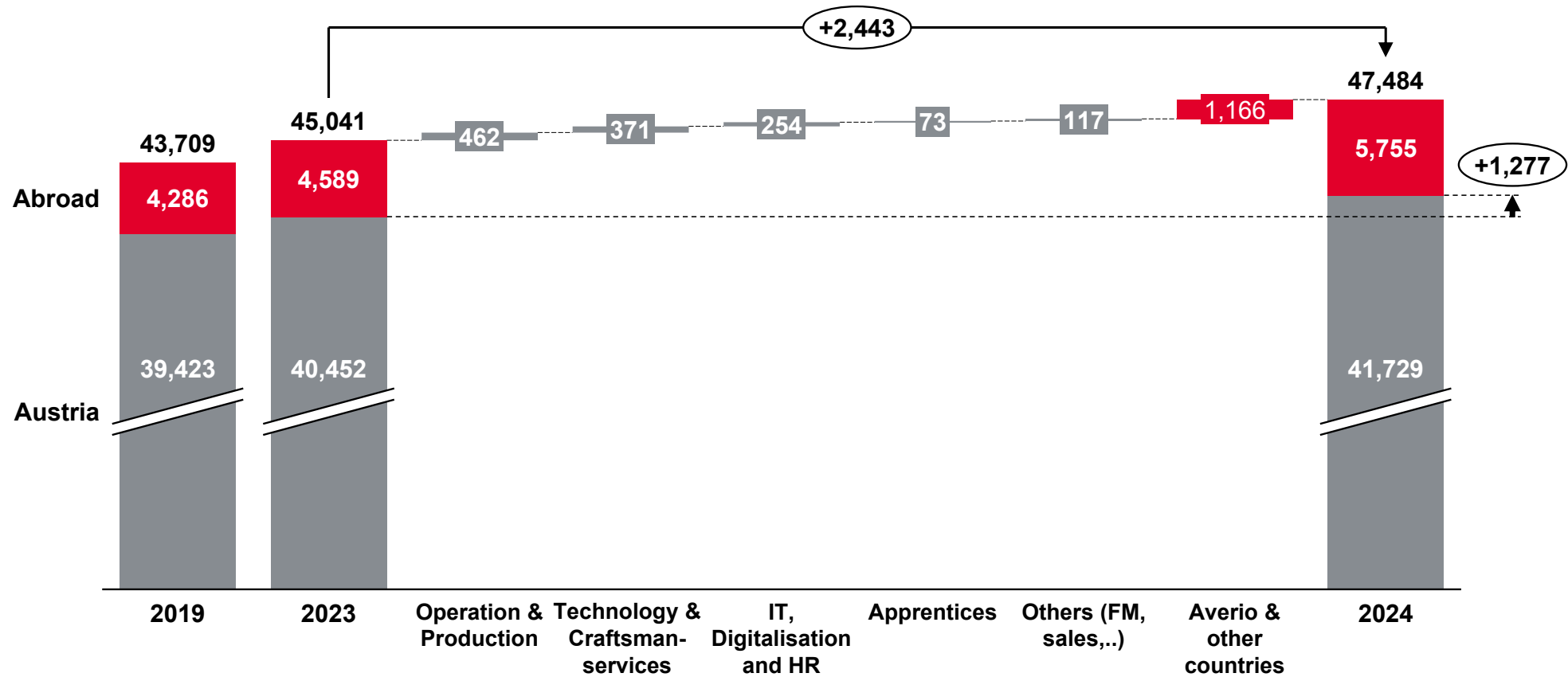
Train kilometres travelled on the ÖBB network [million train km]

More than 70 RUs use ÖBB tracks



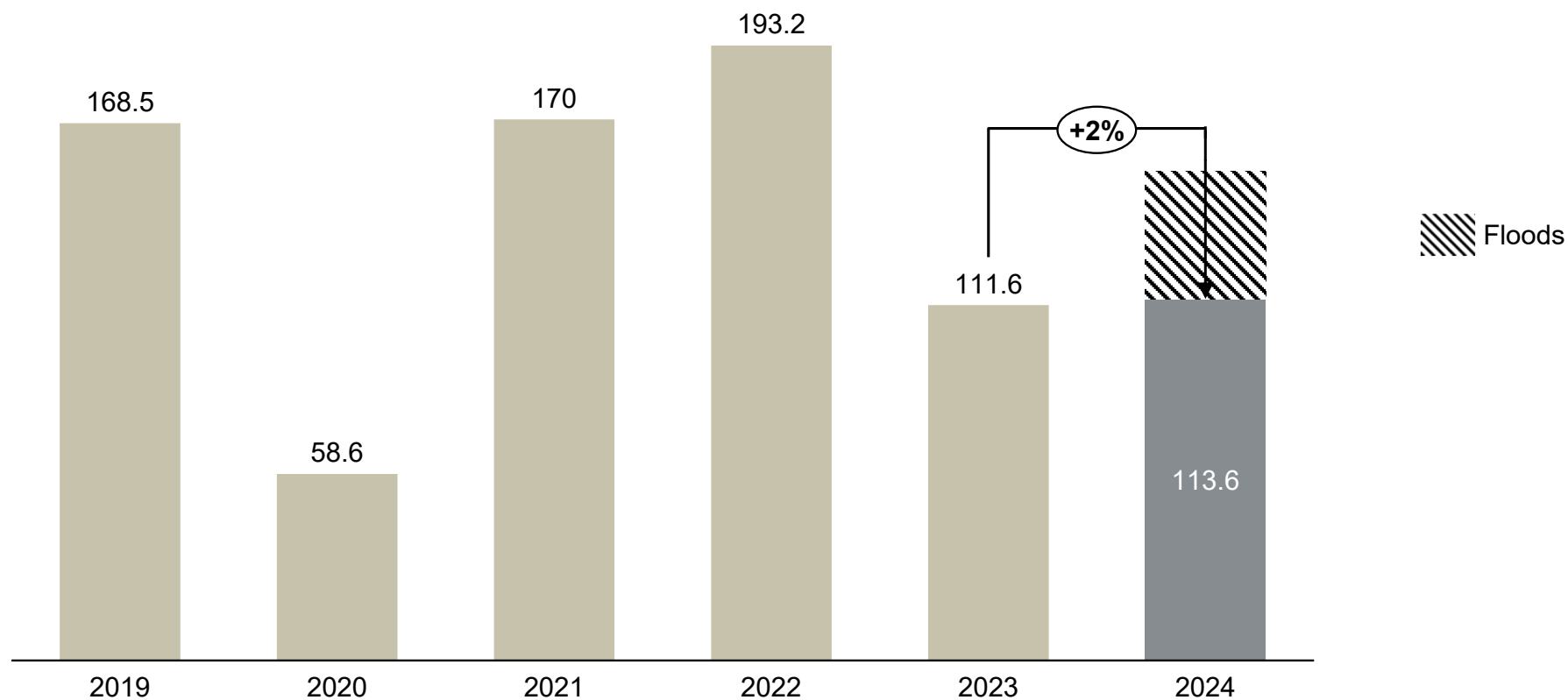
ÖBB workforce increase by +5.4%

[headcount, including apprentices]



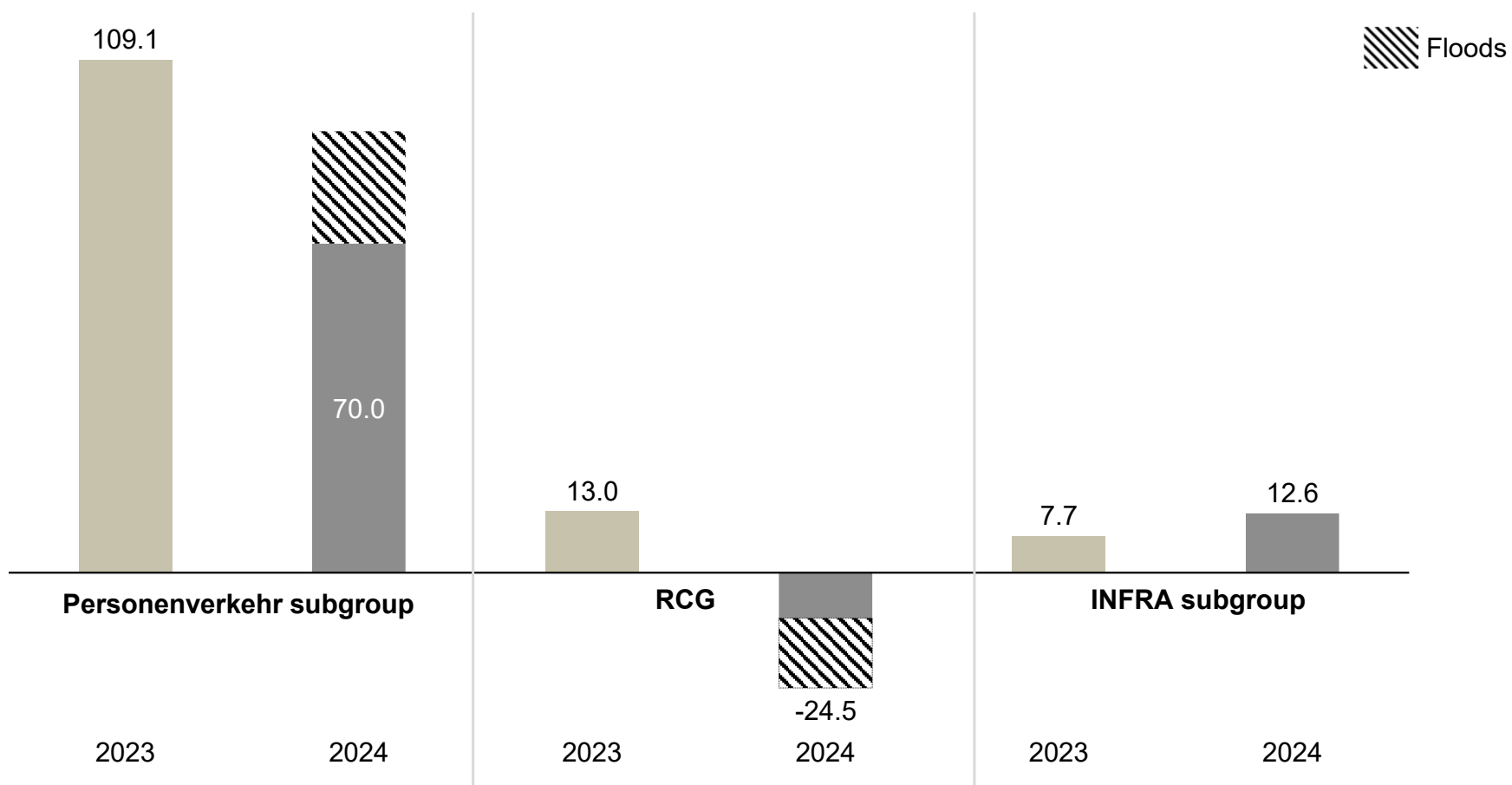
EBT 2024: Stable result despite challenges and crises

Earnings before taxes [EUR millions]



Floods and recession have an impact on earnings

Earnings before taxes (EBT) for subgroups 2023 vs. 2024 [EUR millions]



ÖBB Group P&L
[EUR million]

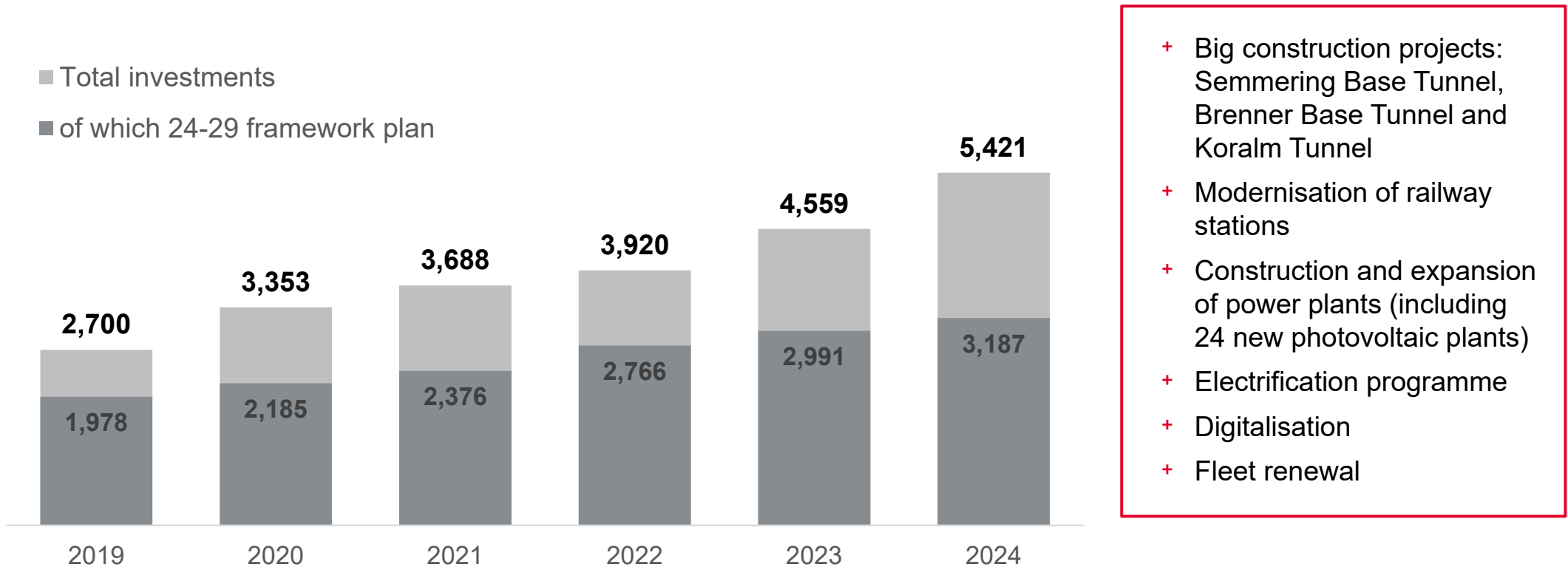


	2024	2023	Δ in %	
Total income	8,997	7,806	15%	▲
Total expenses	- 8,289	- 7,225	15%	▼
thereof cost of materials and purchased services	- 2,627	- 2,108	25%	▼
thereof personnel expenses	- 3,554	- 3,214	11%	▼
thereof depreciation and amortisation	- 1,521	- 1,382	10%	▼
thereof other operating expenses	- 587	- 520	13%	▼
EBIT	708	582	22%	▲
Financial result	- 594	- 470	26%	▼
EBT	114	112	2%	▲

Overview of investments: EUR 5.4 billion for infrastructure & fleet renewal

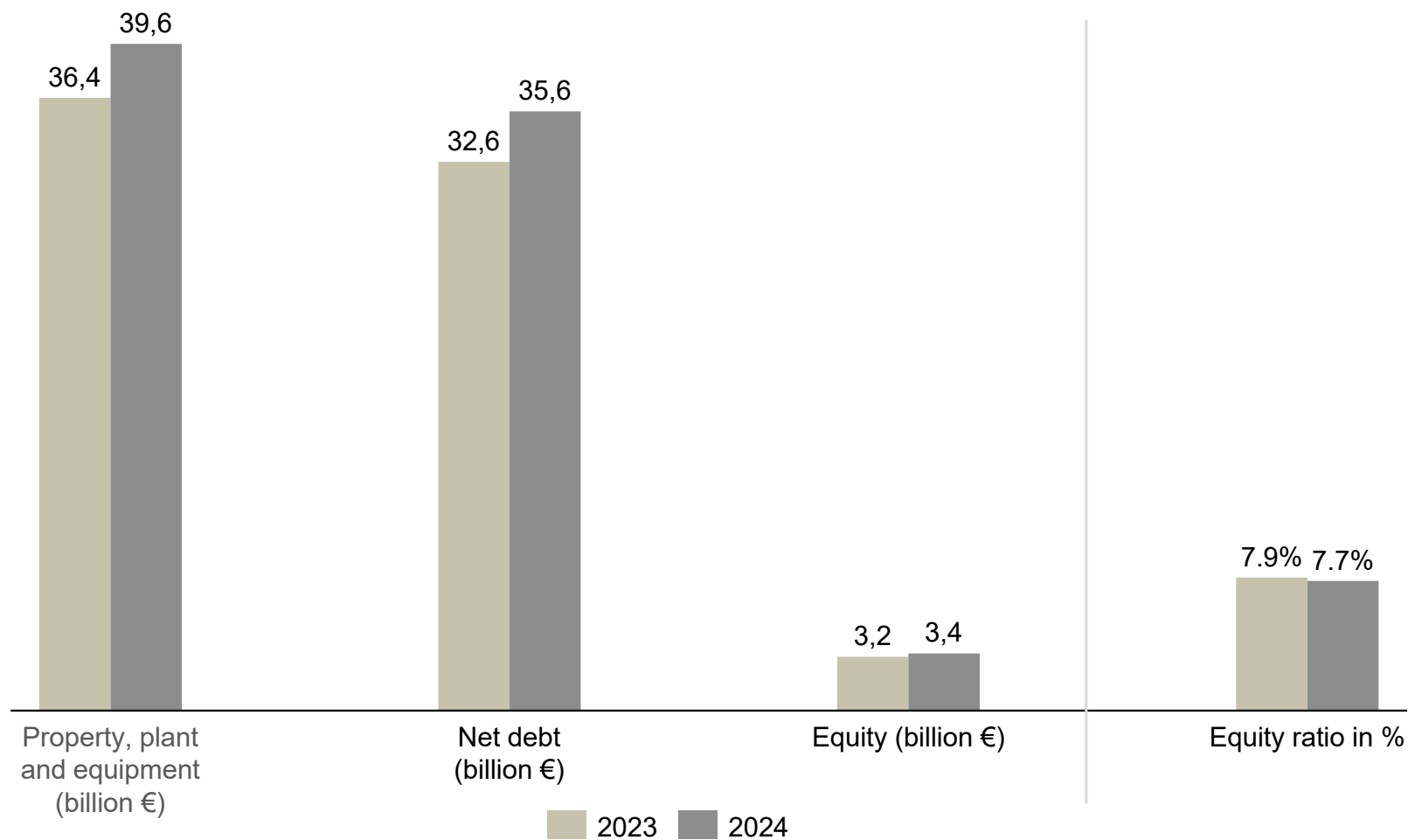


ÖBB Group investments [EUR million]

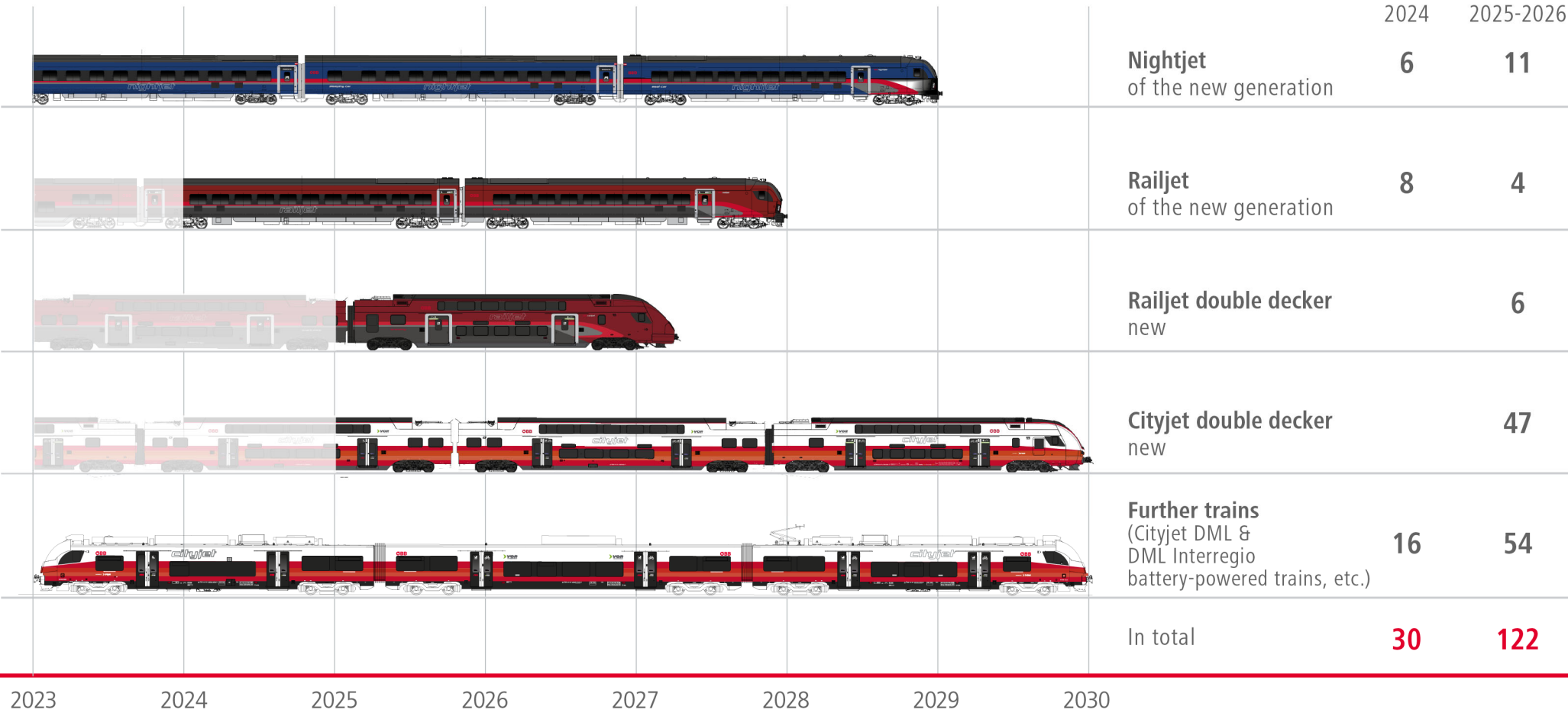


Investments increase property, plant and equipment and net debt

Property, plant and equipment, net debt & equity [in EUR billion], equity ratio in %



Outlook: More than 120 new trains to be put into operation in 2025/2026

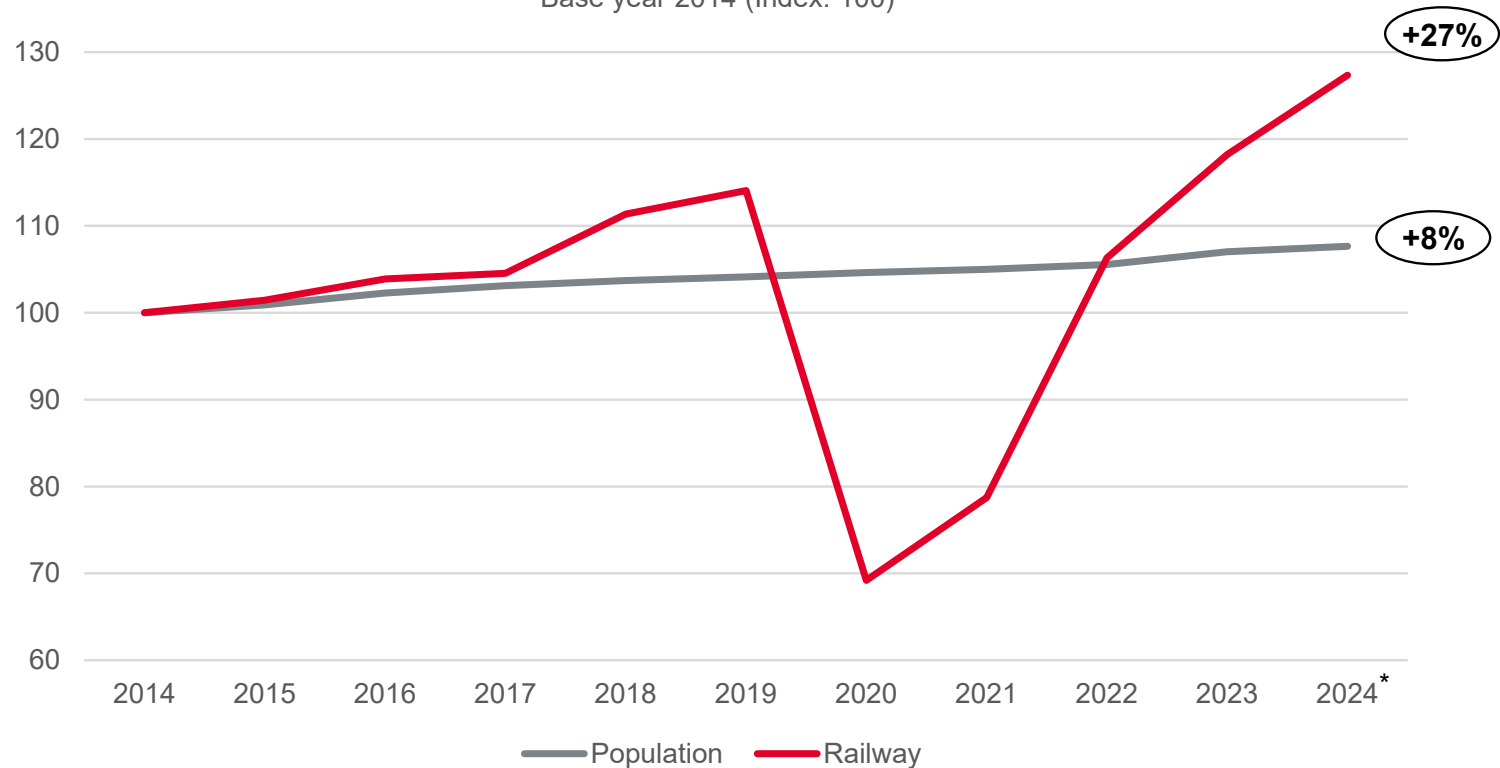


Rail transport works, shares increase

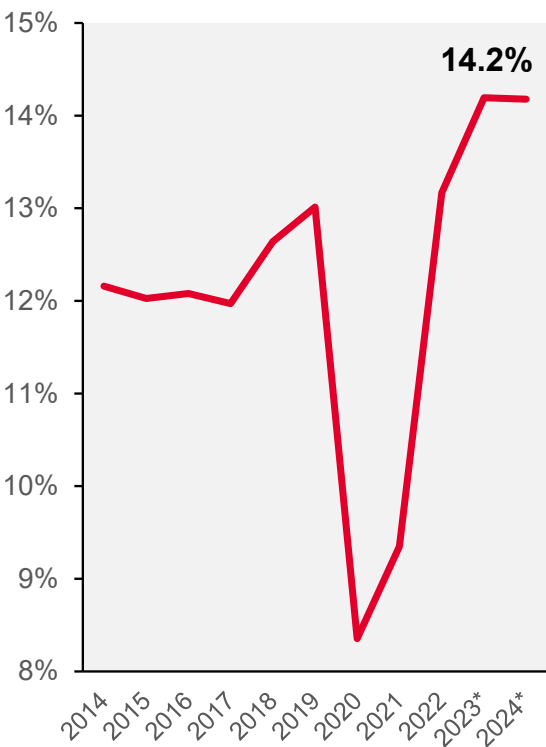


Population development vs. rail travellers 2014-2024

Base year 2014 (Index: 100)



Development of rail transport's modal share in % of pkm



Sources: Rail Control, EK, Statistik Austria (Statistics Austria)

*ÖBB preliminary estimate

Comment.: Modal Split "Public transport" in total: 30%

10.04.2025

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Outlook: Full steam ahead for a reliable future

- **Koralm Railway project of the century on the home straight**
 - Construction spanning 27 years
 - 130 km of new track
 - 12 tunnels, > 100 bridges and 23 modern stations
 - Centrepiece Koralm tunnel, 33 km long
 - Part of new southern line and part of Baltic-Adriatic Corridor between the Baltic Sea and the Adriatic Sea
 - Total investment volume of EUR 6.1 billion
- **Graz – Klagenfurt** from December 2025 connected in **just 45 minutes**
- **New urban agglomeration** and **connection to the economic area** in Eastern and Northern Europe brings **economic opportunities**
- **Preparations in full swing** – testing, training, practising
- **New era of mobility in Austria**
- **Passenger services** along the southern line **increase by about 30%**



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