

Results of Operations ÖBB Group (IFRS in EUR millions)	2025	2024	Change vs. 2024
Sales revenue	6 155,5	5 707,0	7,9%
Total income	9 676,1	8 997,0	7,5%
Total expenditure	-8 943,5	-8 289,2	7,9%
hereof Cost of materials	-676,1	-686,5	-1,5%
hereof Cost of purchased services	-2 168,5	-1 940,2	11,8%
hereof Personnel expenses	-3 736,9	-3 553,9	5,1%
Depreciation and amortisation	-1 707,4	-1 521,4	12,2%
Other operating Expenses	-654,5	-587,1	11,5%
Earnings before interest and tax (EBIT)	732,7	707,8	3,5%
Financial result	-664,6	-594,2	11,8%
Earnings before income taxes (EBT)	68,1	113,6	-40,1%
ROCE in %	1,8	1,9	-0,1pp
EBIT margin in %	7,6	7,9	-0,3pp
Return on Equity in %	2,0	3,4	-1,3pp

Profit contribution of subgroups (in EUR millions)

EBT INFRA	15,1	12,6	20,4%
EBT Passenger transport	227,7	70,0	225,0%
EBT Rail Cargo Group	-135,5	-24,5	n.a.

ÖBB Group Balance Sheet according to IFRS (in EUR millions)

Balance sheet total	46 876	44 168	6,1%
Non-current assets	44 704	42 108	6,2%
hereof Property, plant and equipment	42 087	39 642	6,2%
Current assets	2 172	2 060	5,4%
Equity capital	3 339	3 387	-1,4%
Equity ratio	7,1	7,7	-0,5pp
Financial liabilities	39 203	36 130	8,5%
Net debt	38 776	35 566	9,0%
Capital investment (gross)	5 015	5 421	-7,5%

Employees, quantities and services

Employees (heads)	48 249	47 484	1,6%
Employees (FTE)	47 047	46 342	1,5%
hereof Employees working abroad (heads)	5 738	5 755	-0,3%
hereof Apprentices (heads)	2 145	1 964	9,2%
New entries (heads)	5 439	7 200	-24,5%

Passenger transport (million passengers)

Passenger transport	559	552	1,4%
hereof short-distance railway transport Arverio	54,8	41,9	30,6%
hereof short-distance railway transport (domestic)	246,1	252,6	-2,6%
hereof long-distance railway transport	46,7	46,0	1,4%
hereof bus transport	211,5	211,0	0,2%
Passenger transport total per day (absolute)	1 531 506,8	1 506 831	1,6%
Punctuality (total) in %	94,1	93,6	0,6pp
Punctuality (local transport) in %	94,8	94,3	0,4pp
Punctuality (long-distance transport) in %	81,6	78,2	3,5pp

Infrastructure

Train-kilometres in millions	177,4	172,8	2,7%
Gross tonne-kilometres in millions	86,1	82,6	4,2%
Generation of own traction current in GWh	610,1	669,5	-8,9%
Traction current from overhead lines in GWh	1944,4	1879,1	3,5%
Building areas in thousand m ²	2 595,8	2624,0	-1,1%
Punctuality (all RUs)	94,1%	93,5%	0,6pp

Goods transport

Net tonnes transported in millions	78,7	79,9	-1,5%
Net tonne kilometres in billion	26,2	27,3	-4,0%