

A red high-speed train is shown in motion, blurred to convey speed. The train is moving from left to right across the frame. The background is a blurred landscape, suggesting a high-speed rail line. The overall color palette is dominated by the red of the train and the blue of the sky and background.

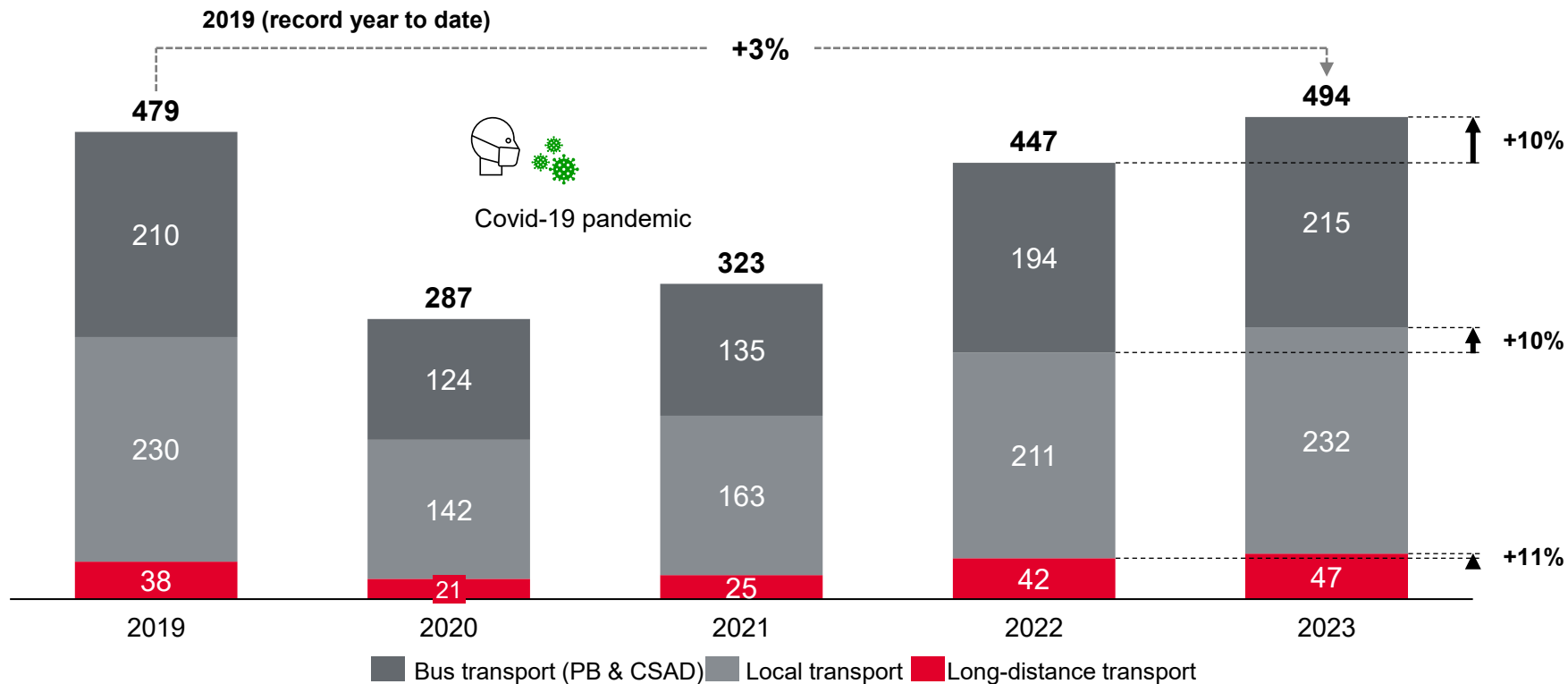
ÖBB Financial Statement 2023 For a reliable future.

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26 April 2024

Passenger transport: All-time high passenger numbers

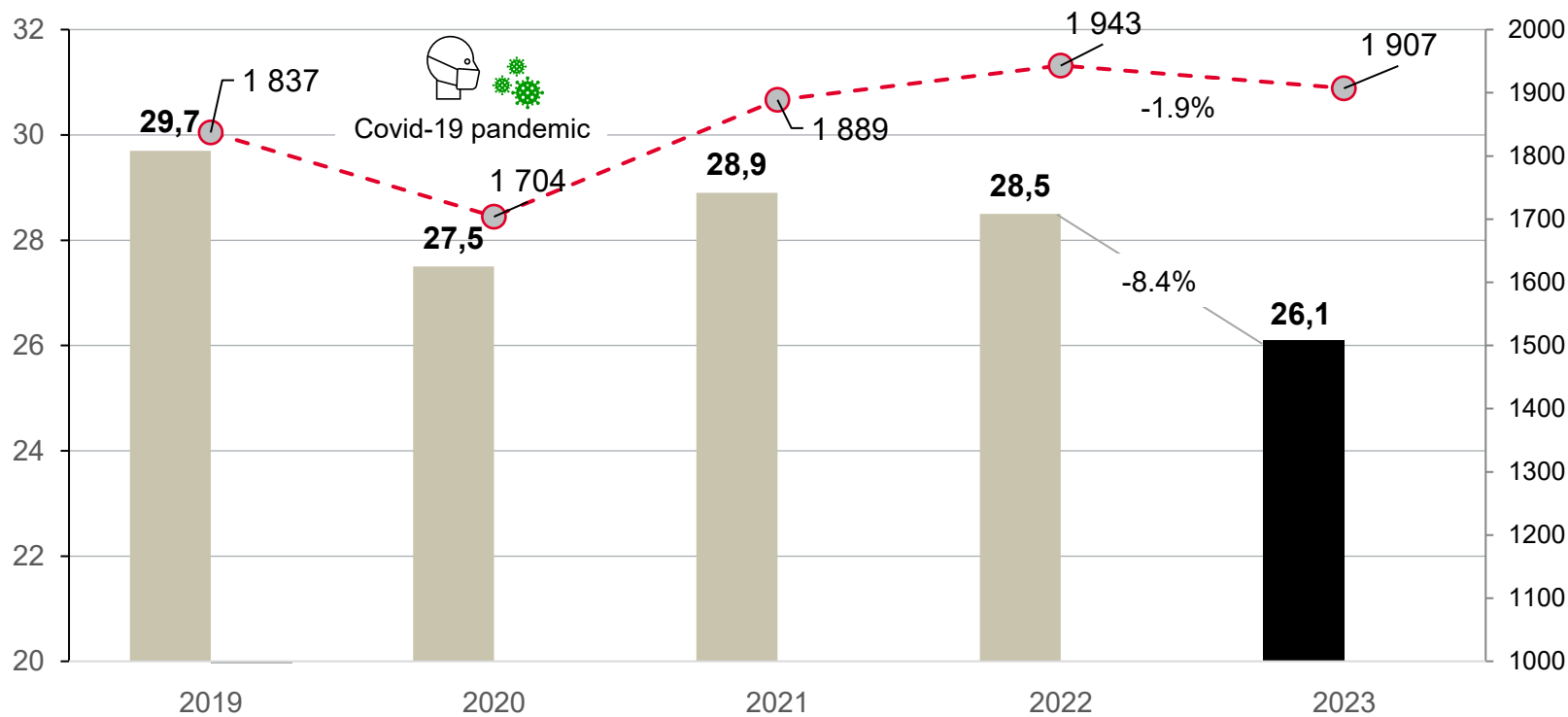
[Millions of passengers]



Freight transport: Recession affects transport performance

Columns: Transport performance [billions net tkm]

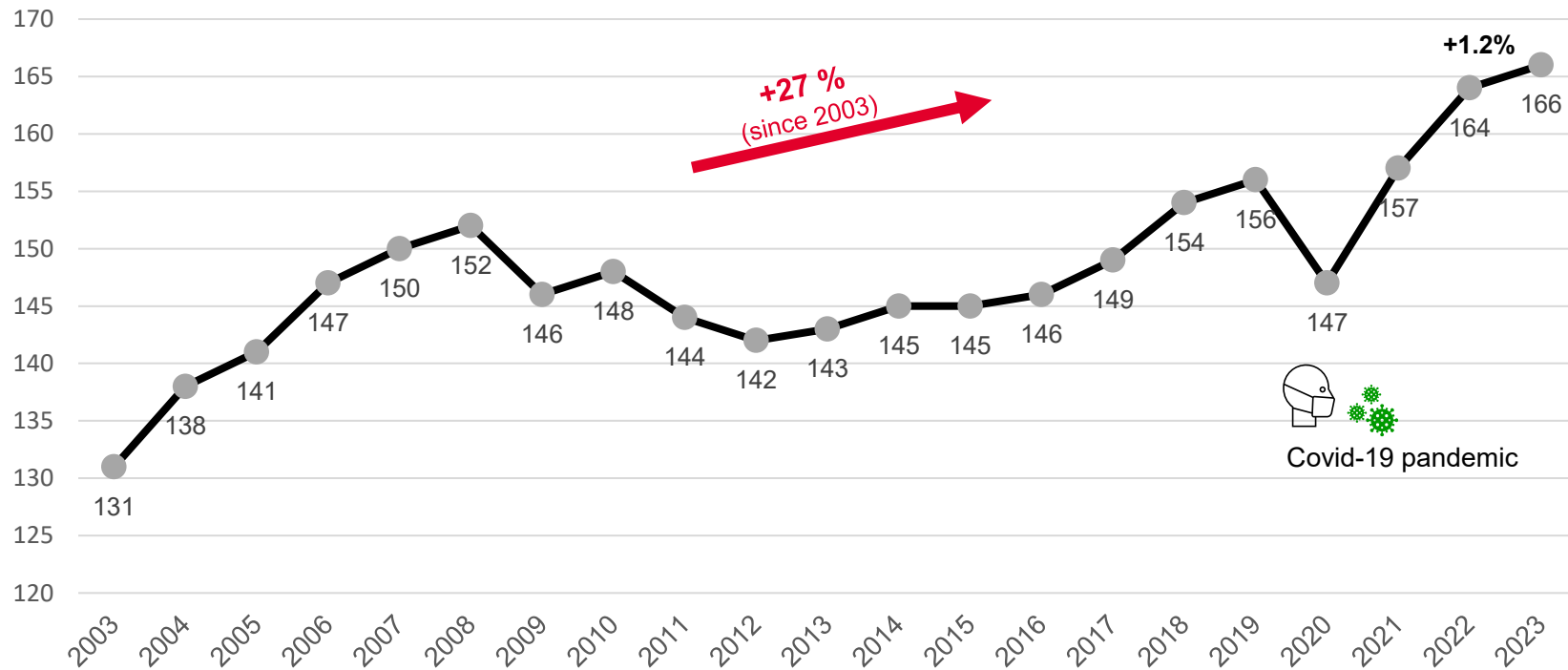
Rows: Freight transport turnover [EUR millions]



Infrastructure: Operating performance increases steadily

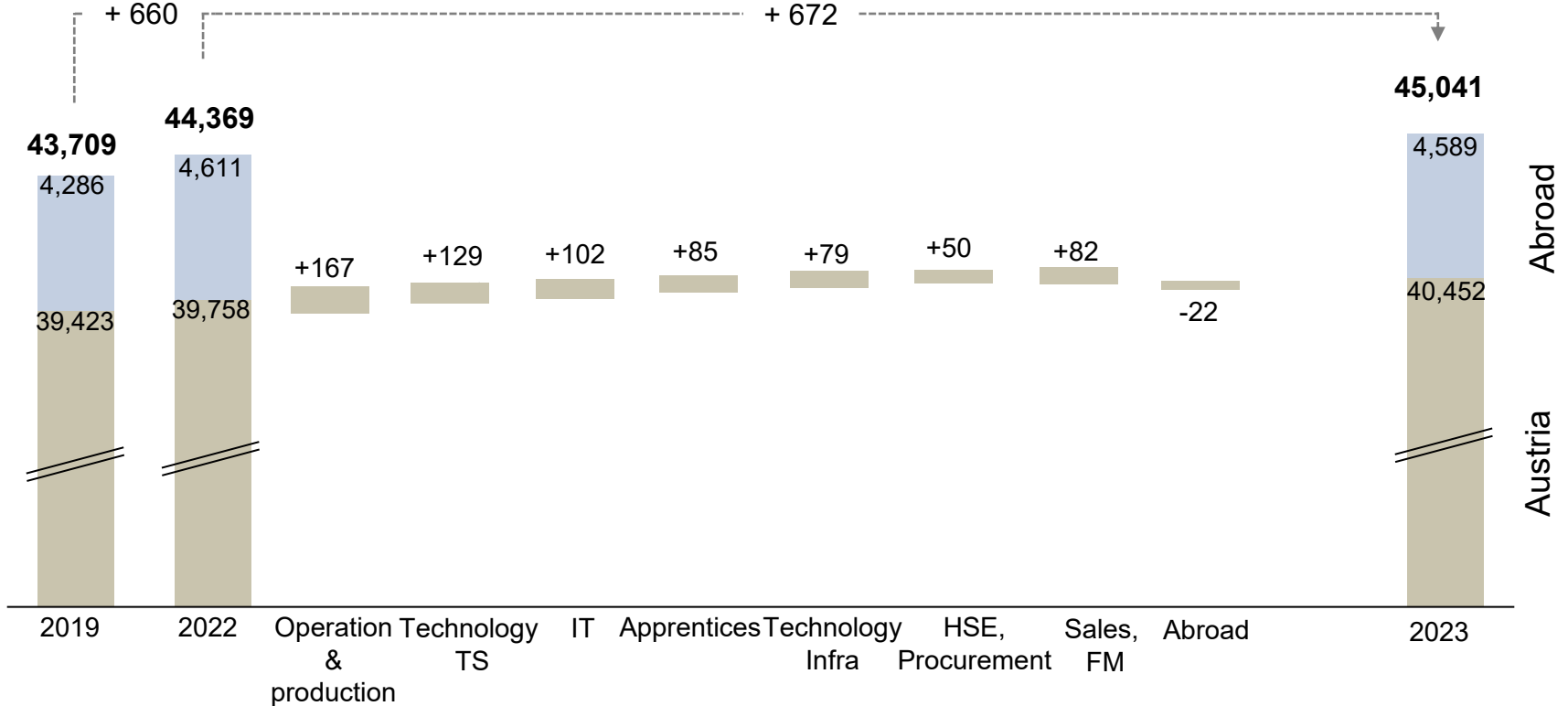
Train kilometres travelled on the ÖBB network [million train km]

More than 70 railway companies use ÖBB tracks



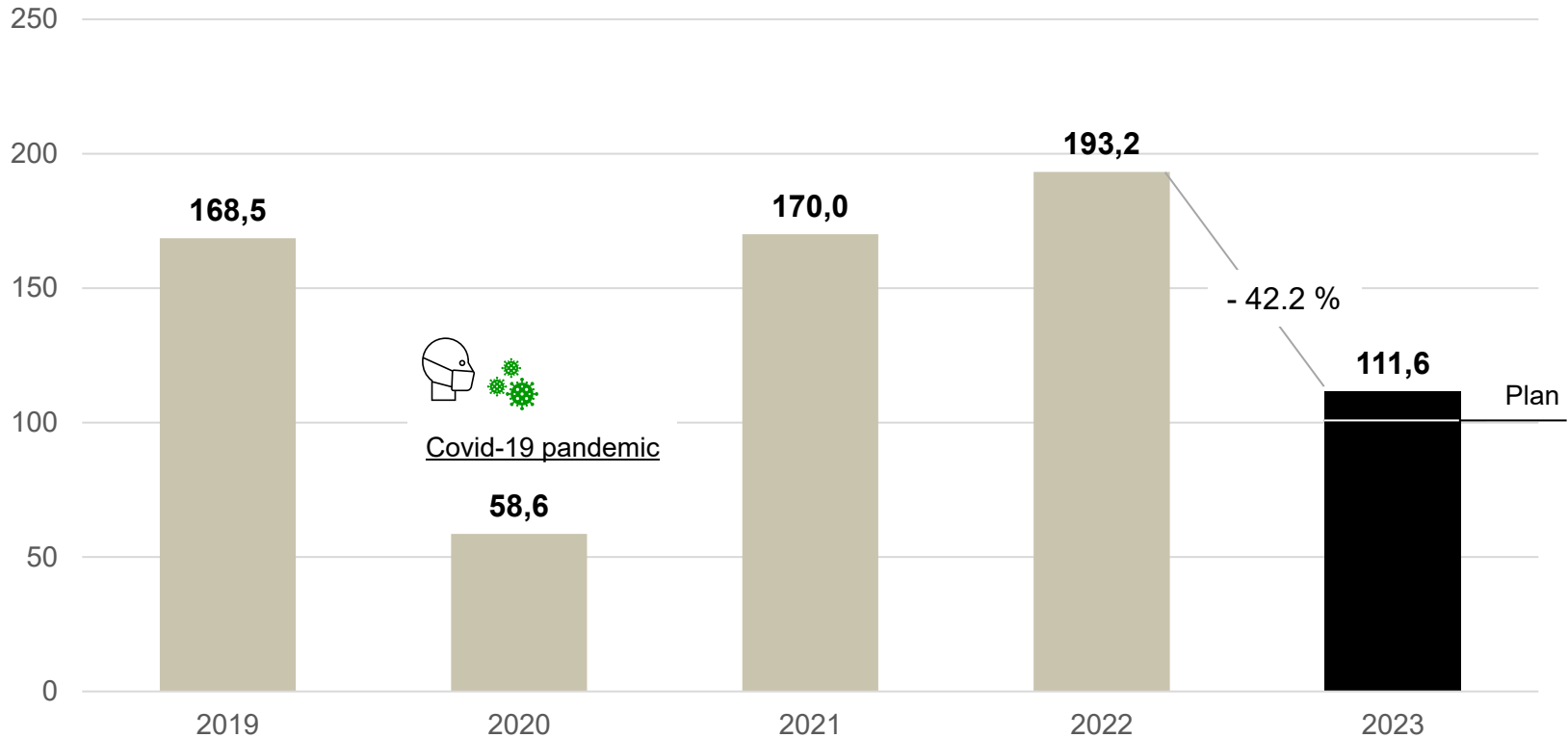
ÖBB workforce rises to over 45,000

[headcount, without Go Ahead Germany]



EBT 2023: as expected, significantly below the previous year

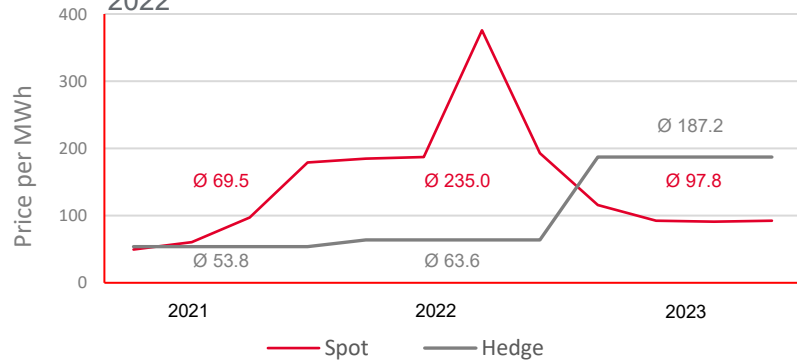
Earnings before taxes [EUR millions]



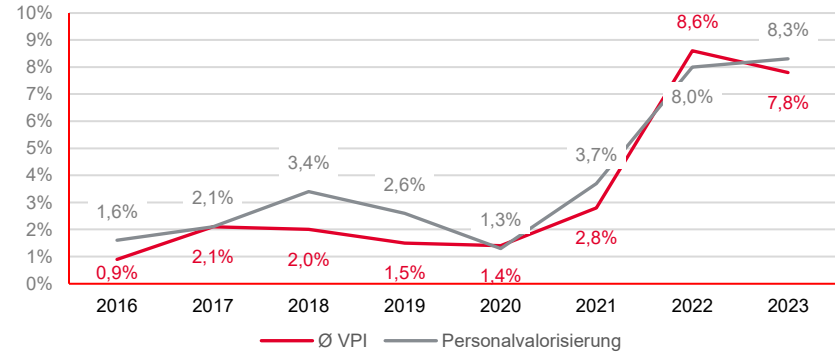
Economic conditions in 2023



Electricity price | Costs massively influenced by price increase in 2022



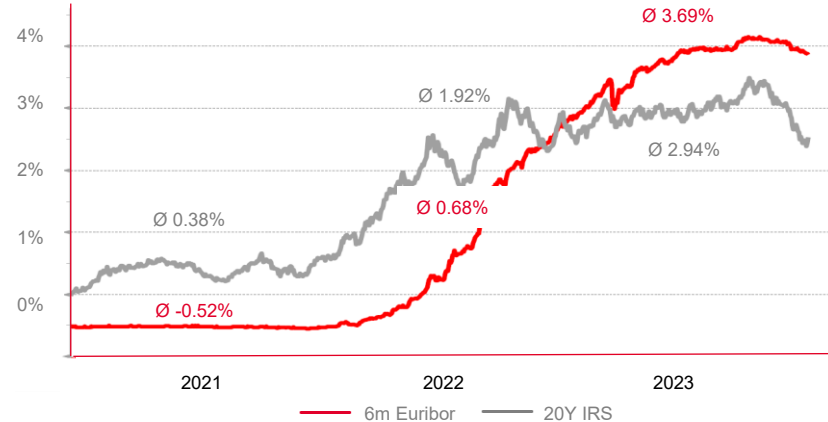
Inflation | Continuing high level places a burden on salary expenses



Diesel price | Competition with road/trucks intensifies massively

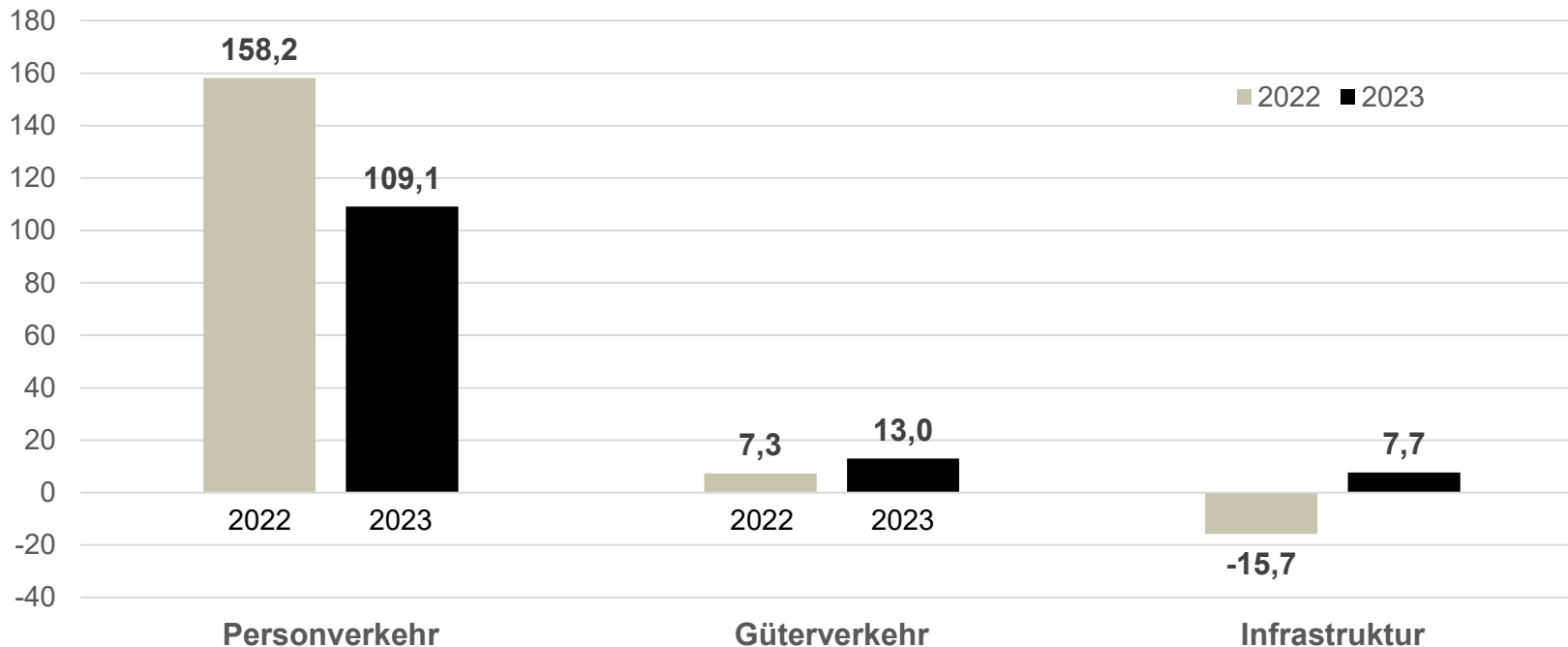


Interest rate market | Increase in interest rates affects new financing



Passenger transport remains investable, Cargo positive, Infra balanced again

Earnings before taxes (EBT) for subgroups 2023 [EUR millions]



ÖBB Group P&L

[EUR millions]



	2023	2022	Δ in %	
Total income	7,806	7,398	+ 5.5%	▲
Total expenses	- 7,225	- 6,734	- 7.3%	▼
of which cost of materials and services	- 2,108	- 2,038	- 3.4%	▼
of which personnel expenses	- 3,214	- 2,947	- 9.1%	▼
of which depreciation and amortisation	- 1,382	- 1,333	- 3.7%	▼
of which other operating expenses	- 520	- 416	- 25.0%	▼
EBIT	582	663	- 12.3%	▼
Financial result	- 470	- 470	+/- 0%	▶
EBT	112	193	-42.2%	▼

Public services and order charges

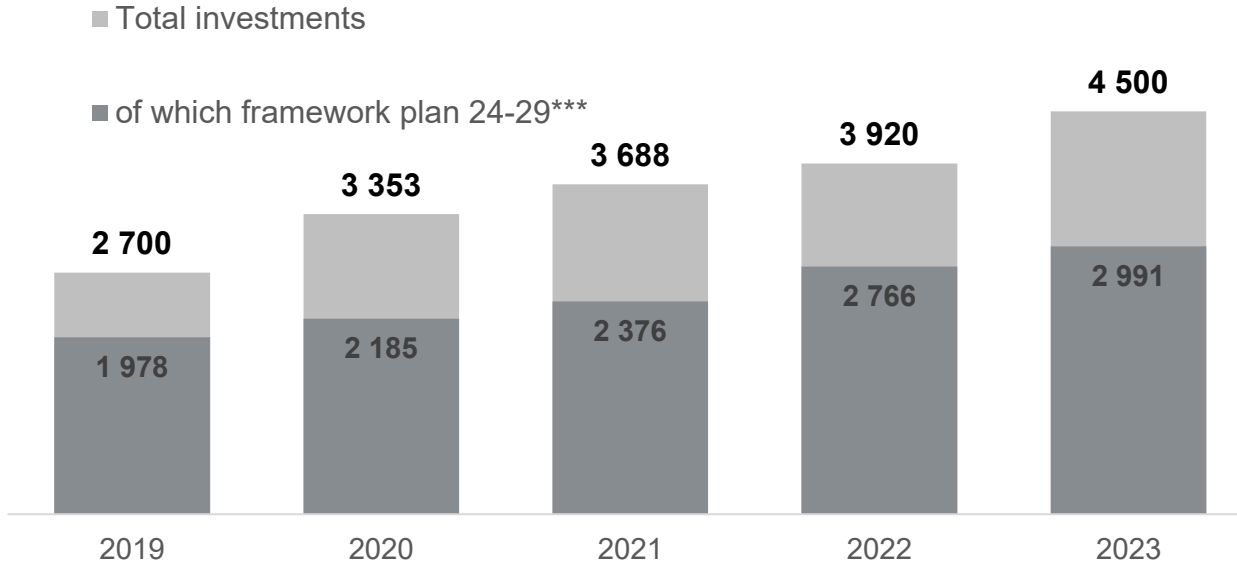


Payments by the federal government to ÖBB for INFRA at previous year's level, for PV +14% due to expansion of services
[EUR millions]

Public services and order charges	2023	2022	Δ in %
Infrastruktur sub-group	2077.2	2063.1	0.7%
Federal funding §42 para. 1	230.1	407.2	-43.5%
Federal funding §42 para. 2	1847.1	1655.9	11.5%
- of which annuities framework plan	1403.0	1241.0	13.0%
- of which maintenance	444.1	414.8	7.1%
Personenverkehr sub-group	1498.2	1310.0	14.4%
GWL and VDV trains (ordered local and long-distance train transport)	1142.0	994.5	14.8%
GWL and VDV buses (ordered bus transport)	356.1	315.3	12.9%
Rail Cargo Group	130.7	154.2	-15.3%
Single wagonload transport Austria	57.4	65.0	-11.7%
Single wagonload transport Hungary	12.6	13.9	-9.6%
Unaccompanied Combined Transport / Mobiler	18.0	18.3	-1.8%
Rolling road	10.8	12.9	-16.2%
Infrastructure charge	-	44.1	-27.7%
ÖBB Group	3706.0	3527.3	5.1%

Record investments of EUR 4.5 billion for fleet & infrastructure.

Investments ÖBB Group* [EUR millions]



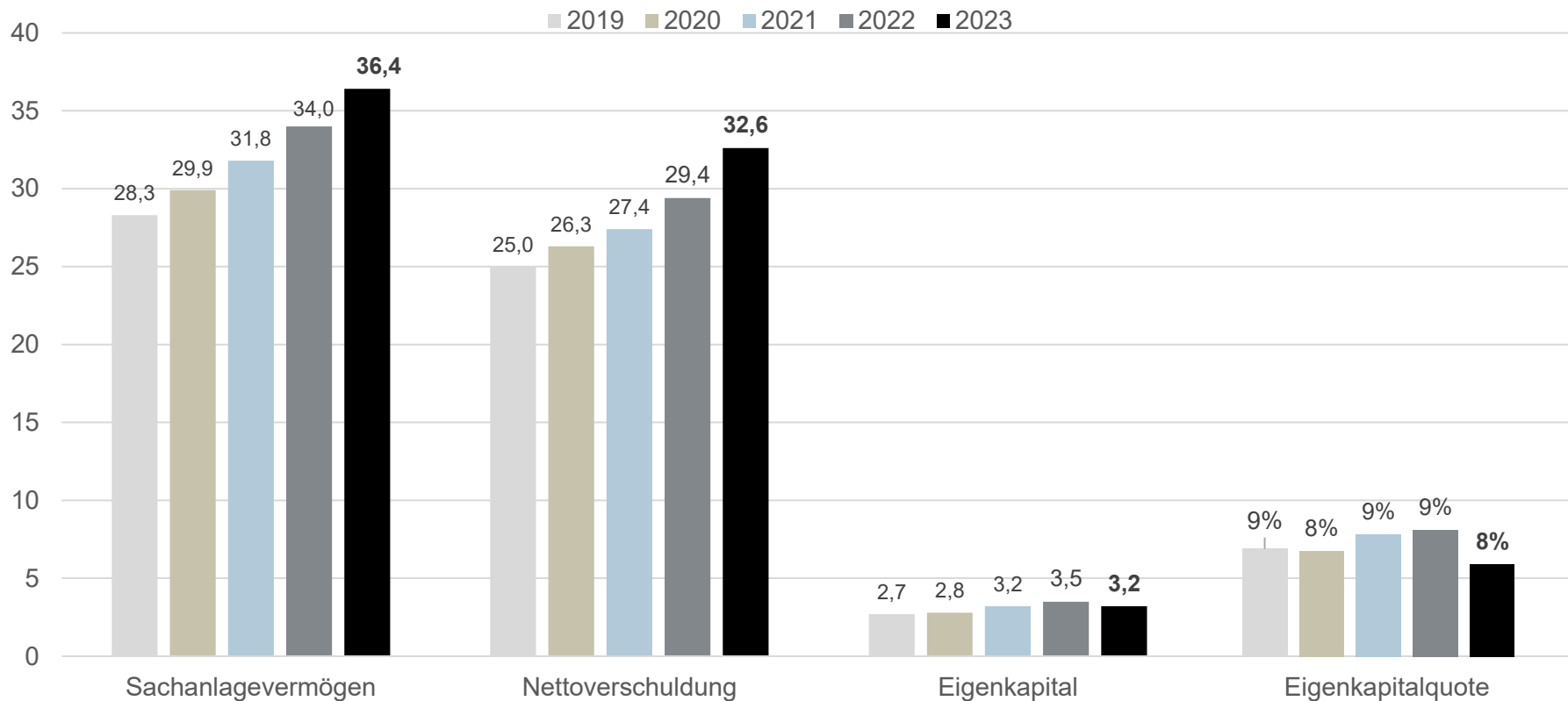
- + Semmering Base Tunnel and Koralm Tunnel on schedule
- + Expansion of local transport
- + Electrification programme
- + Digitalisation

* After consolidation at Group level

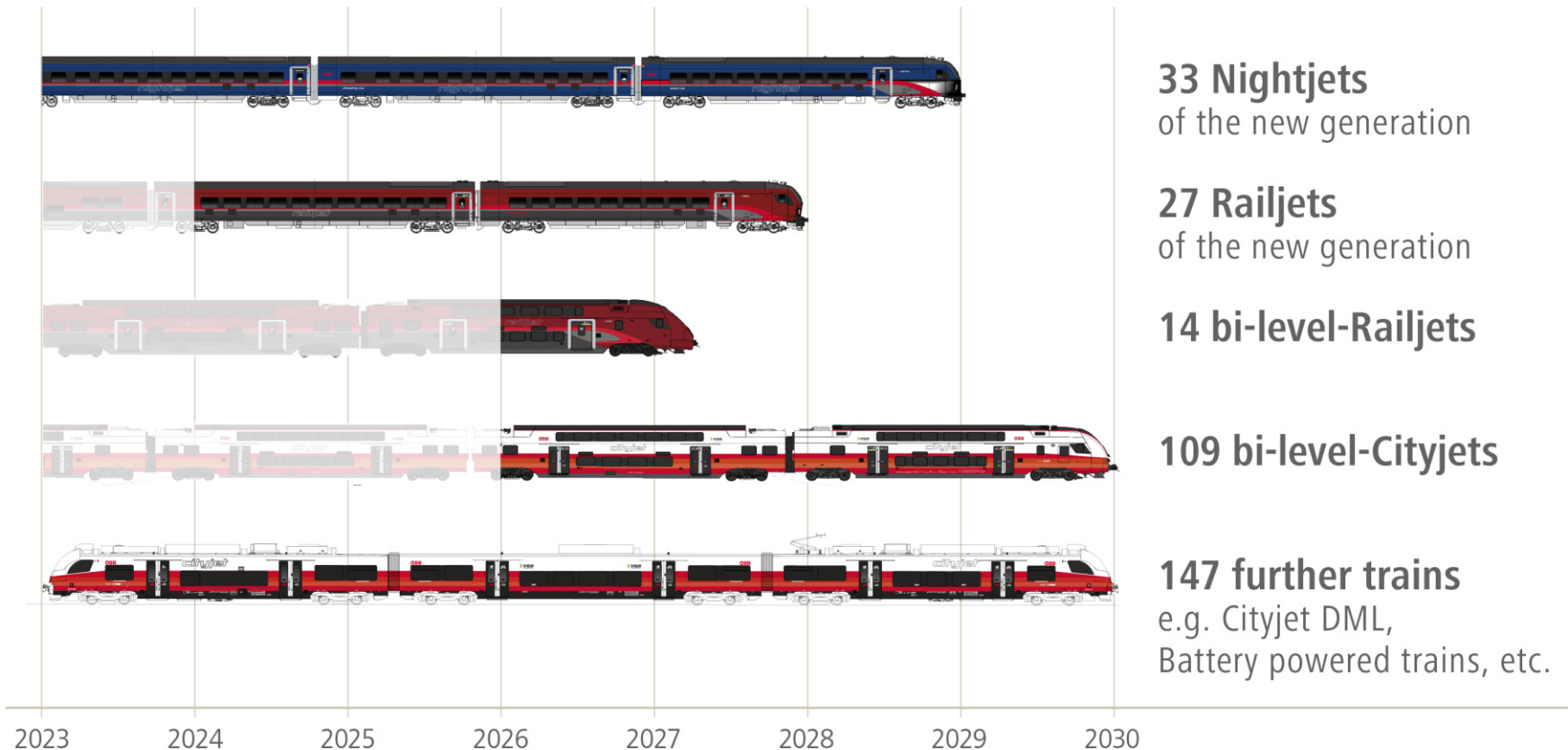
**excl. other investment plan

Investments increase tangible fixed assets and net debt

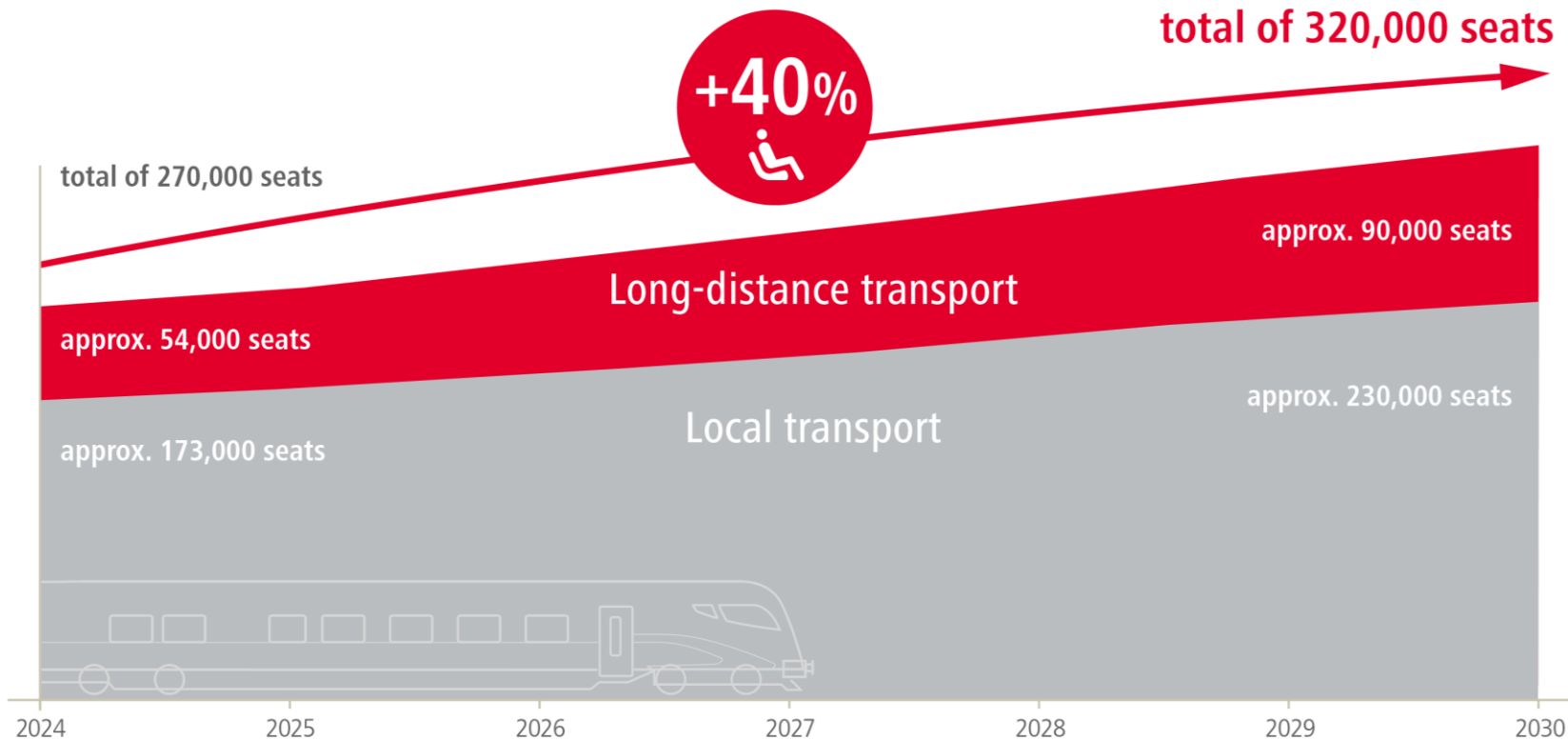
Equity, net debt & property, tangible fixed assets [in EUR billions]



Fleet development: 330 trains on the way



93,000 additional seats by 2030



* Basis of medium-term planning



Operational goals:

Increase reliability and punctuality back to ÖBB level: Goals 2024: 96.2% (2023: 95.5%) Long-distance transport 86.2% (2023: 80.2%),
Improving customer information



Innovation goals:

Drive forward digitalisation and innovative services (ETCS main line, Simply Go), increase own share of energy generation



Expansion goals:

Passenger transport: Go-Ahead to be consolidated in 2024, expansion of Nightjet to 3 million passengers and new trains
Freight transport: Continue growth & internationalisation
Infrastructure: 2030 framework plan, network expansion to 200 million km (+22% vs. 2023) planned.

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26 April 2024