

ÖBB Financial Statement 2022

A steady hand through the 3rd year of
crisis

21 April 2023



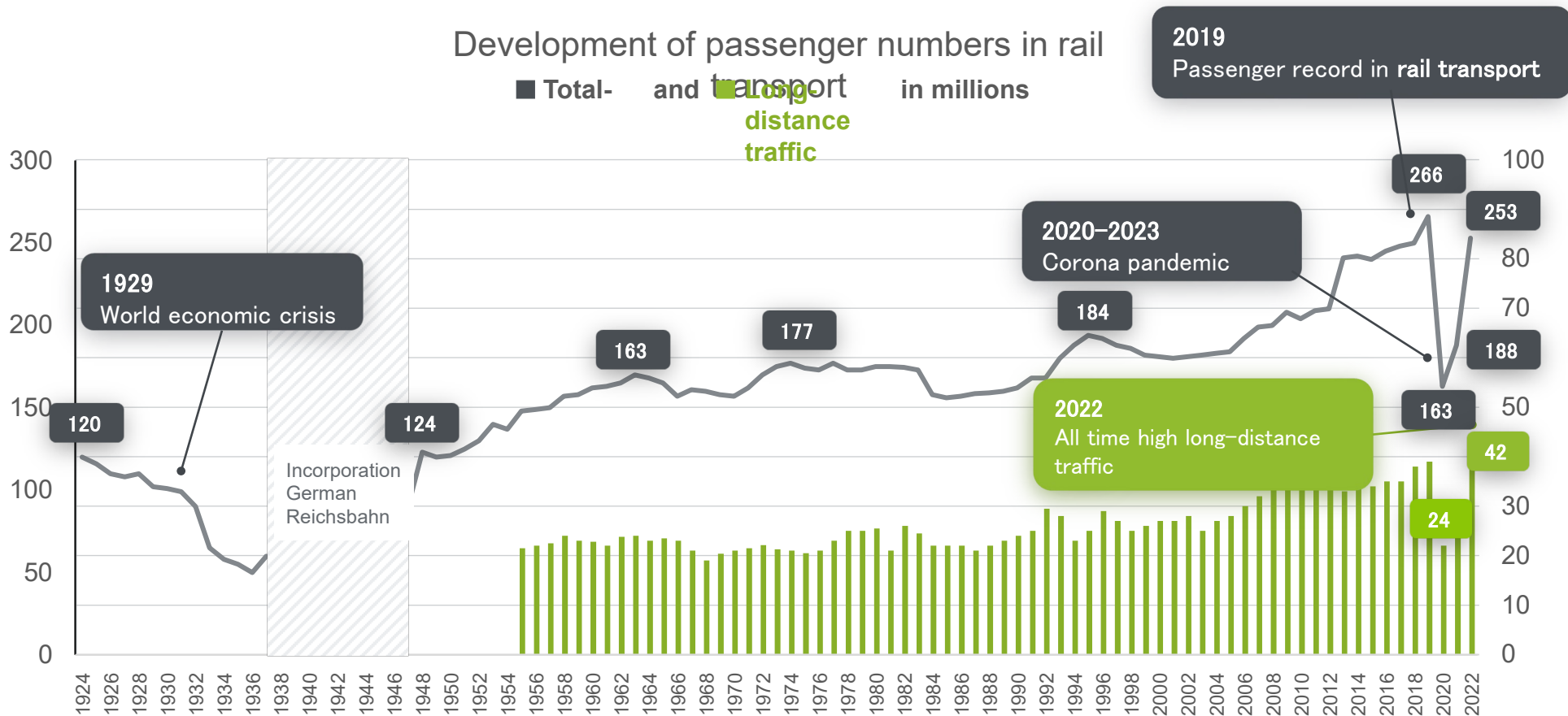
Andreas Matthä

Chairman of the Executive Board, CEO

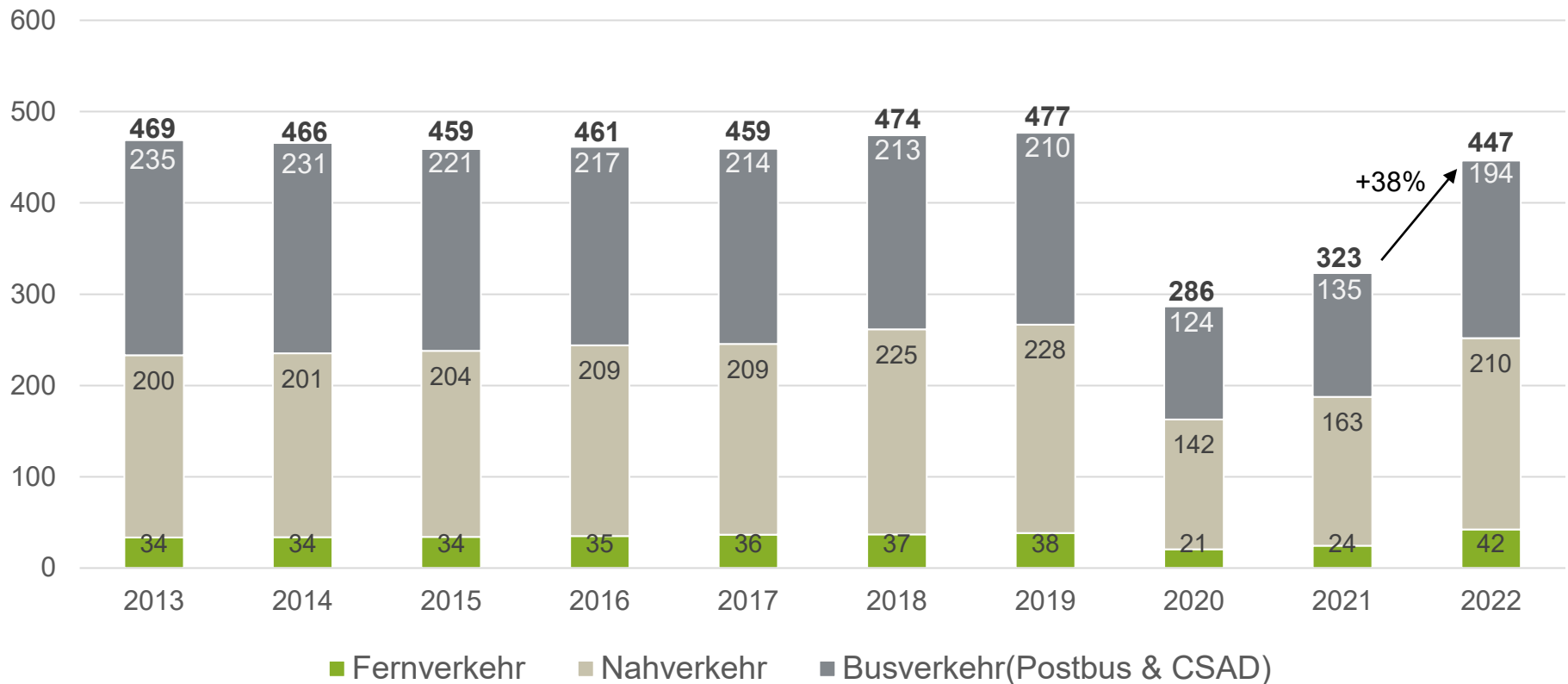
Arnold Schiefer

Member of the Executive Board, CFO

Traffic development: Rebound after Corona, Long-distance passenger record

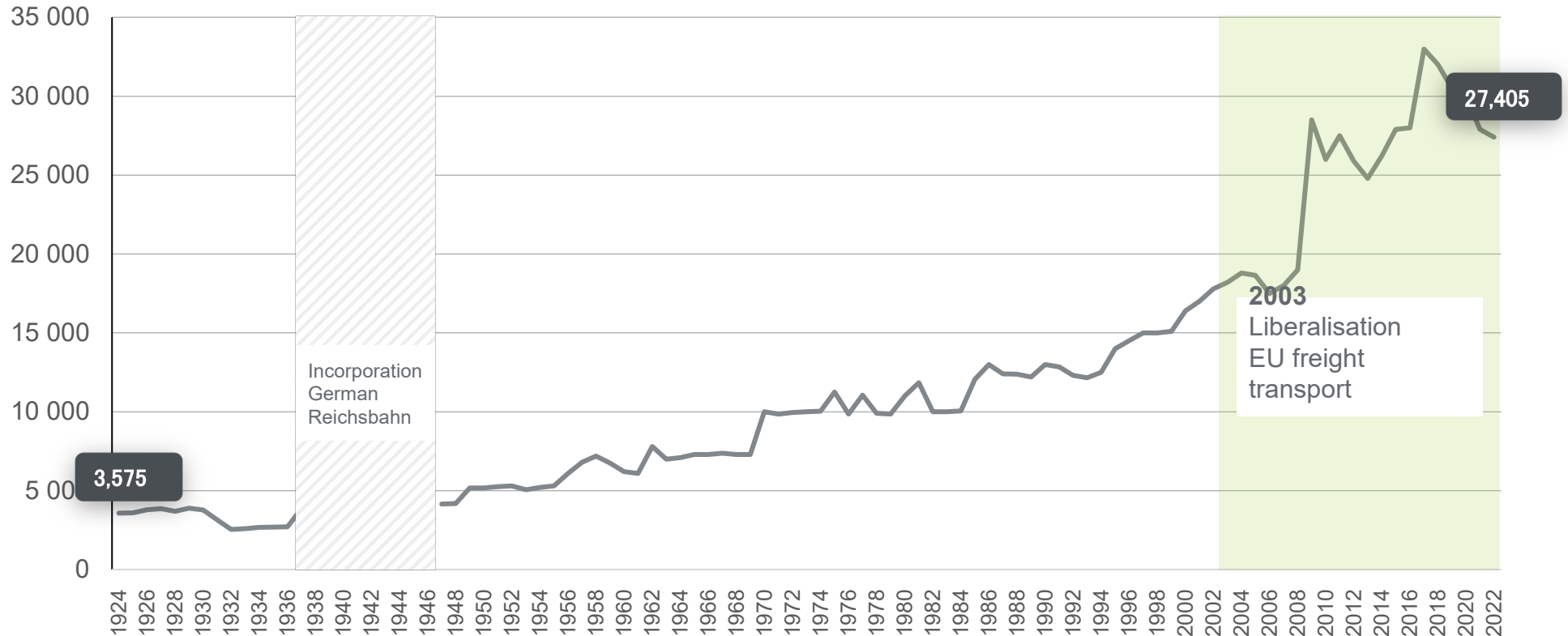


Passenger development 2013-2022 in millions



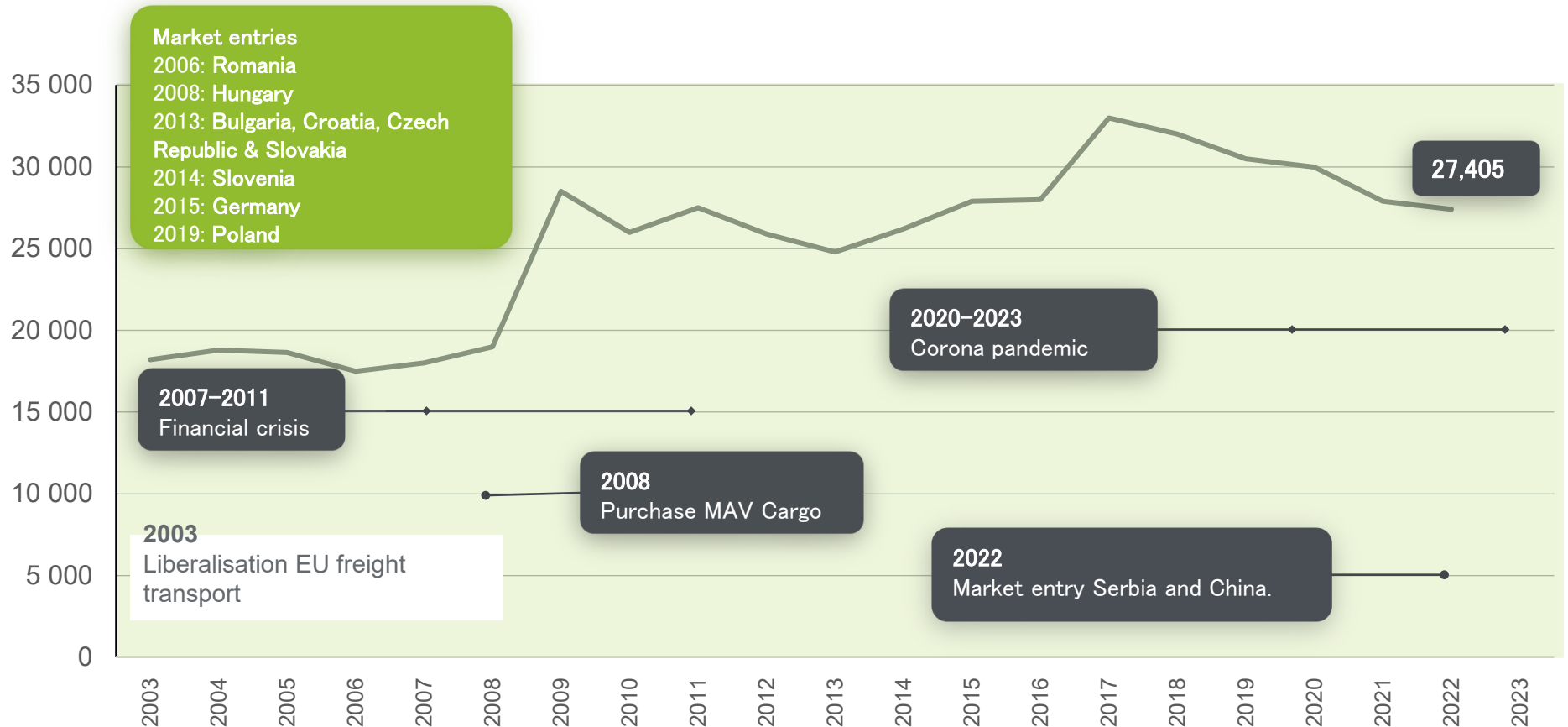
Freight transport: Liberalisation triggers growth in RCG

Transport performance in million net tkm



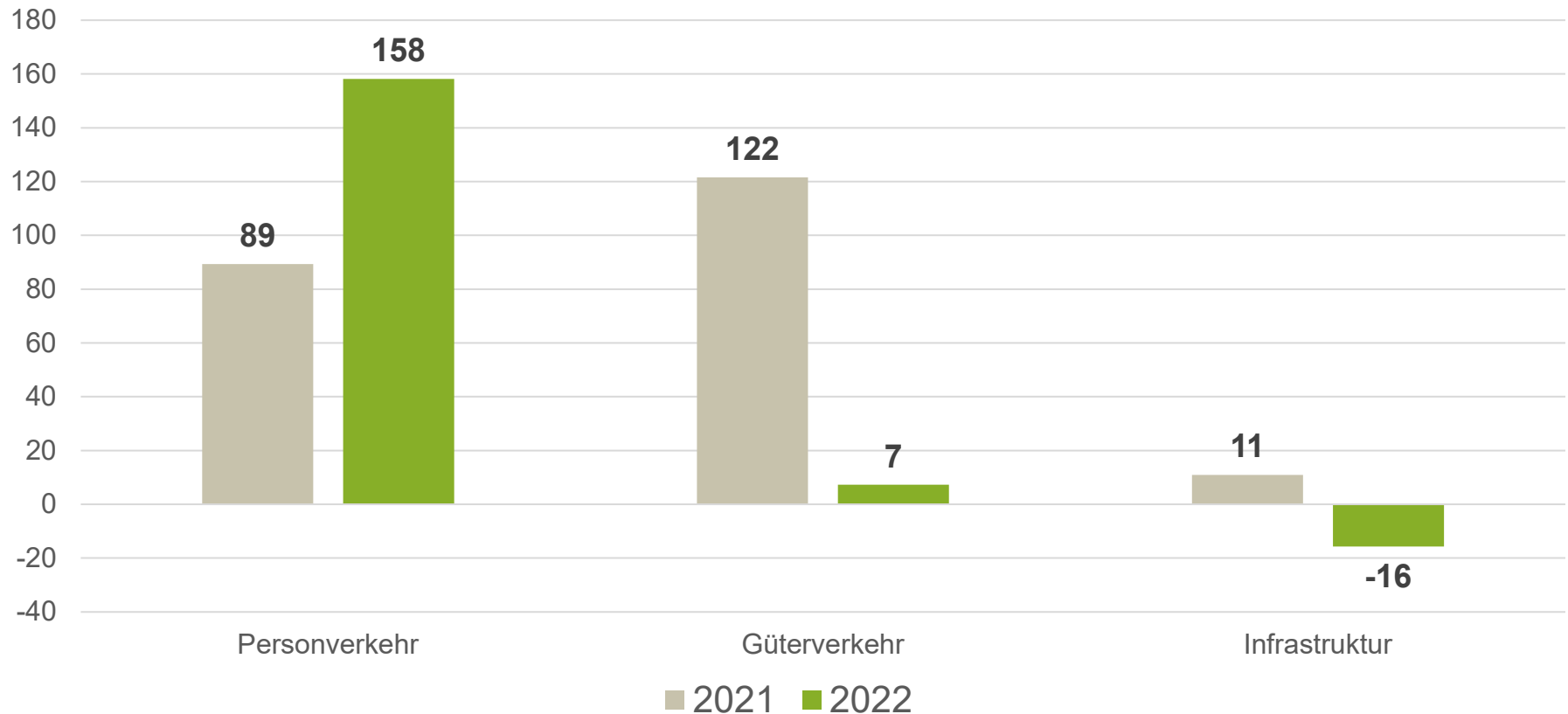
Freight transport: Liberalisation triggers growth in RCG

Transport performance in million net tkm



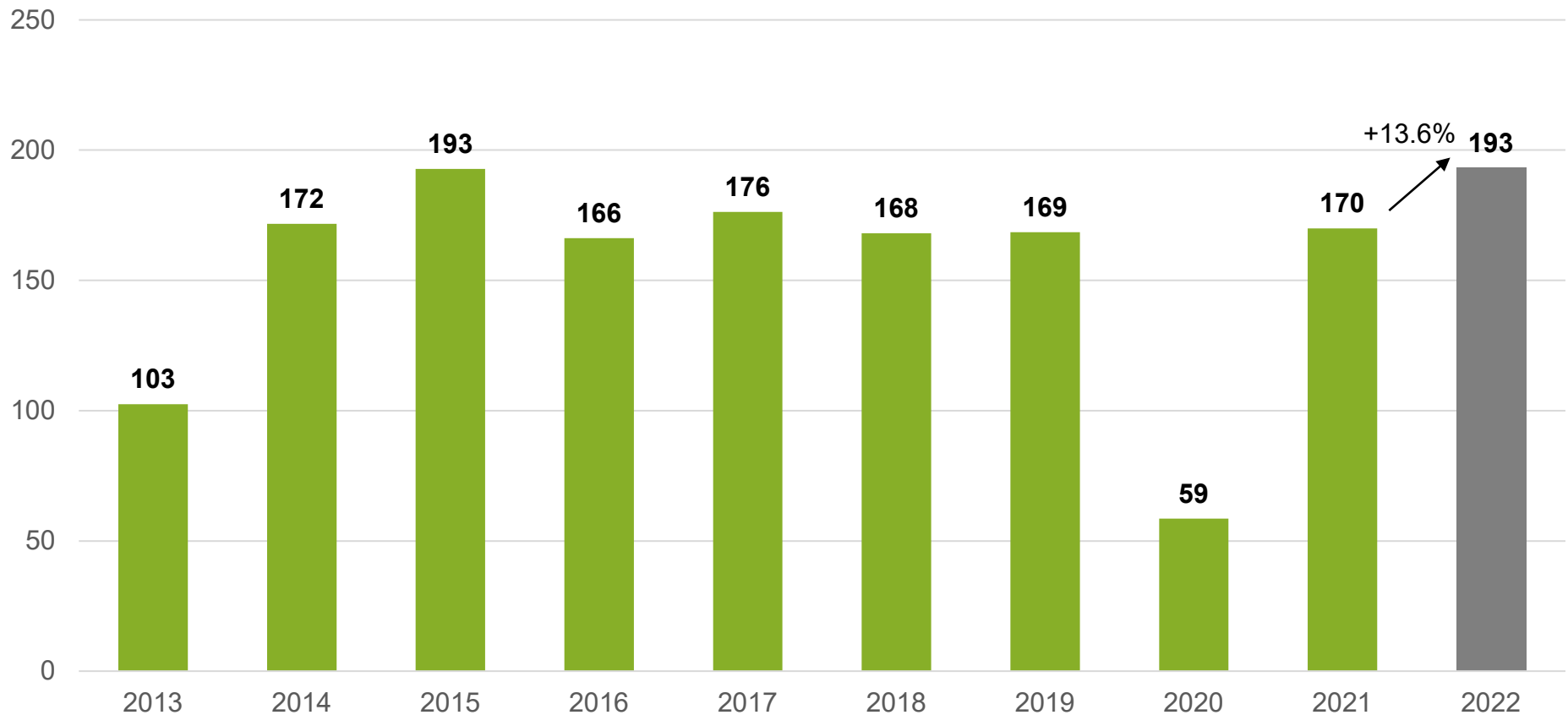
ÖBB passenger transport back on track after Covid, RCG positive, Infra in the red for the first time

Earnings before taxes (EBT) subgroups 2022 in EUR millions



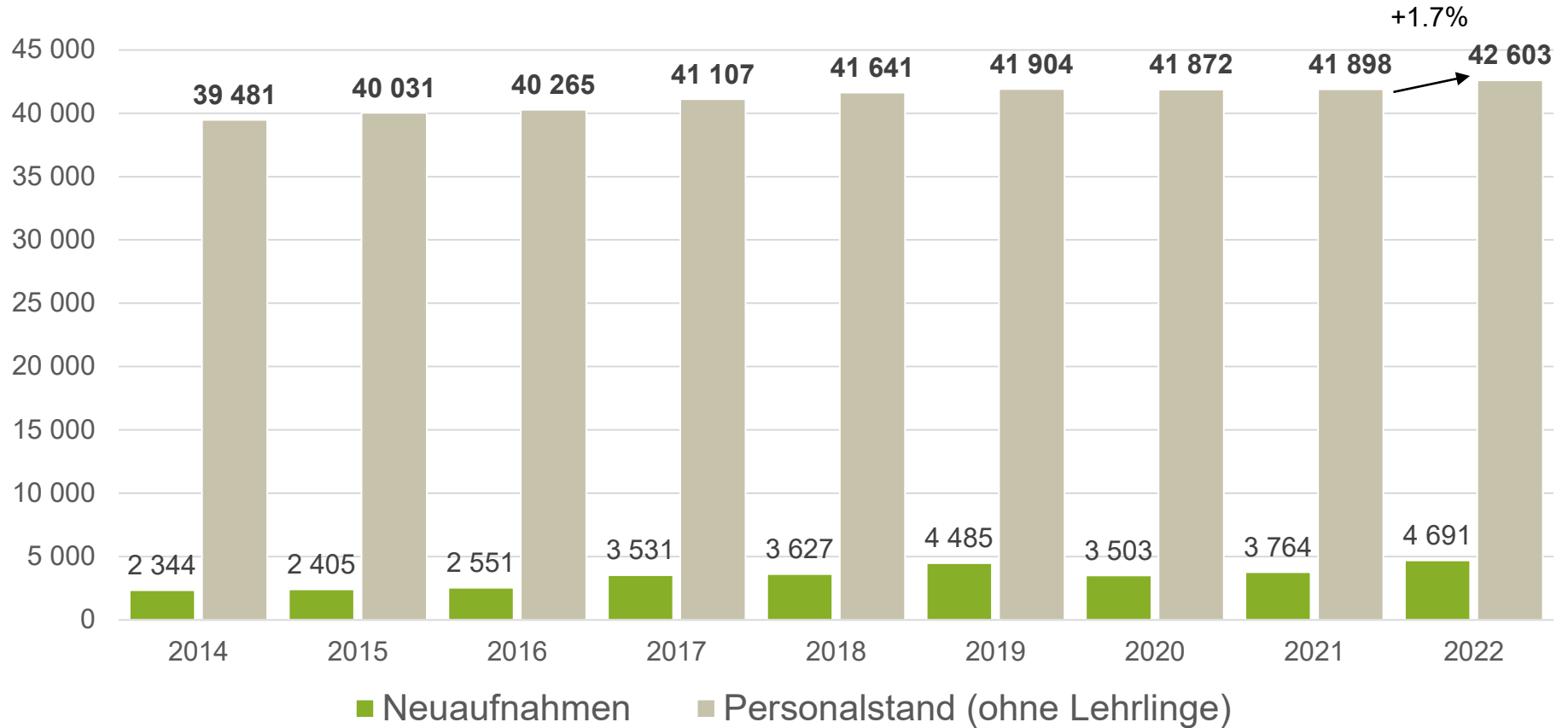
Continuity of results ensures long-term investment capability

Earnings before taxes in EUR millions



Generation change continues: 2022 around 4,700 new hires

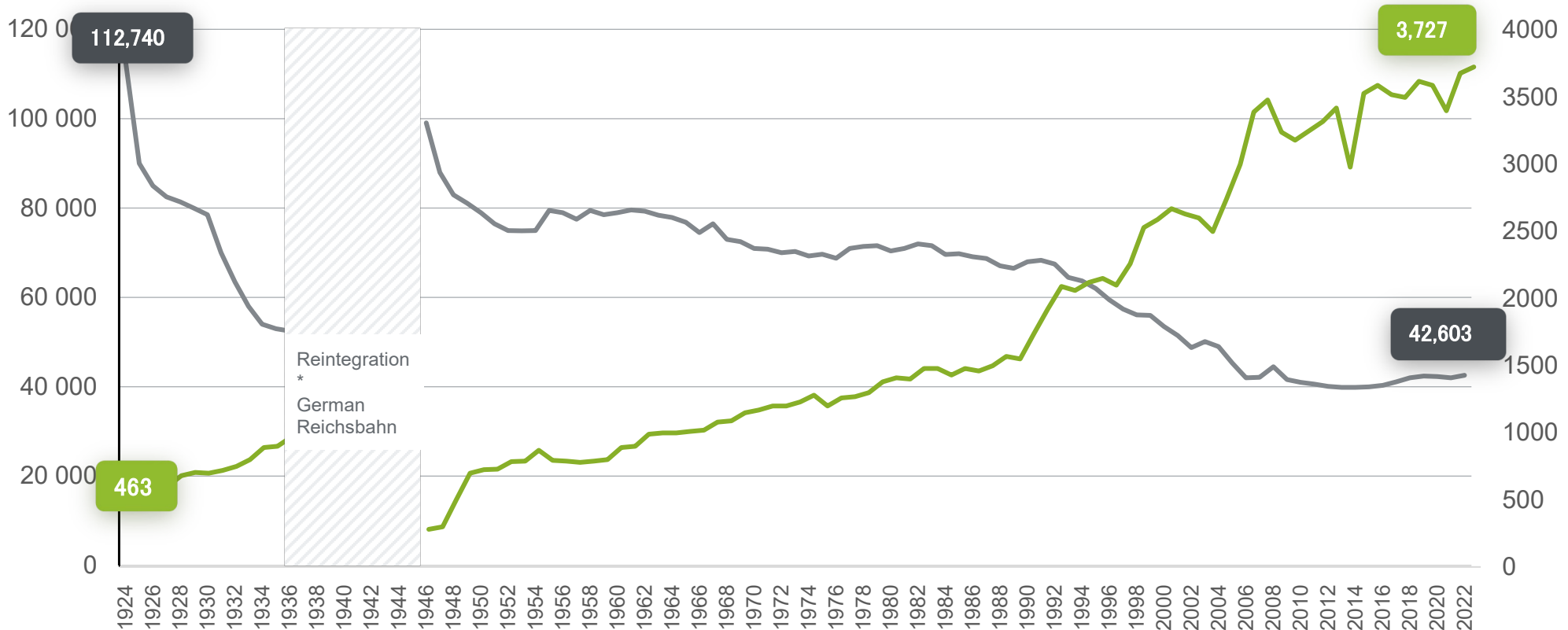
Employees and new hires



Productivity & number of employees (long-term comparison)

■ Headcount of employees as of 31.12., excluding apprentices

■ Productivity in train-km per employee



ÖBB Group, a steady hand through the 3rd year of crisis.

The result is a signal for continued good financing opportunities on the capital market



Group income statement | in EUR millions, *rounded*

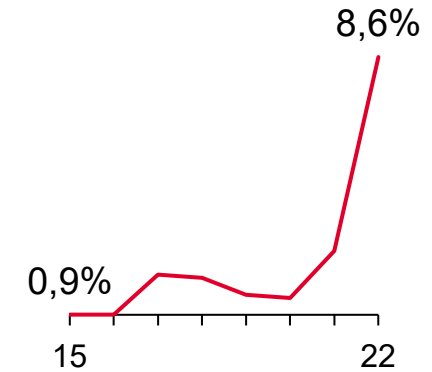
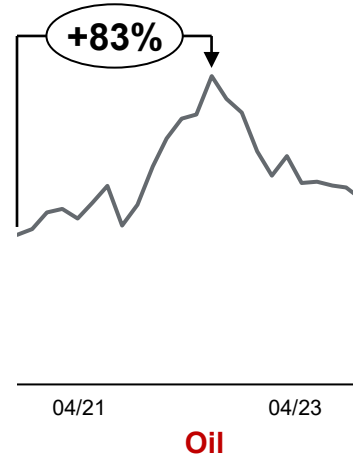
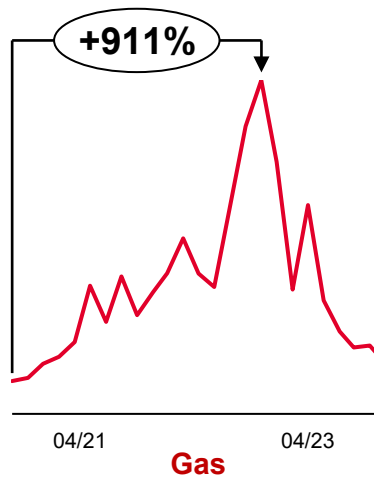
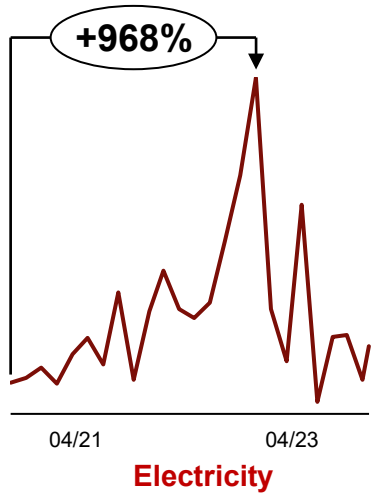
	IST 2022	IST 2021	Δ IST- IST in %
Total income	7,398	6,986	+ 5.9% ▲
Total expenses	- 6,734	- 6,358	+ 5.9% ▲
of which cost of materials and services	- 2,038	- 1,808	+ 7.9% ▲
of which personnel expenses	- 2,947	- 2,752	+ 7.1% ▲
of which depreciation and amortisation	- 1,333	- 1,337	- 0.3% ▼
of which other operating expenses	- 416	- 461	- 9.9% ▼
EBIT	663	629	+ 5.5% ▲
Financial result	- 470	- 459	+ 2.5% ▲
EBT	193	170	+13.6% ▲

Financial report 2022

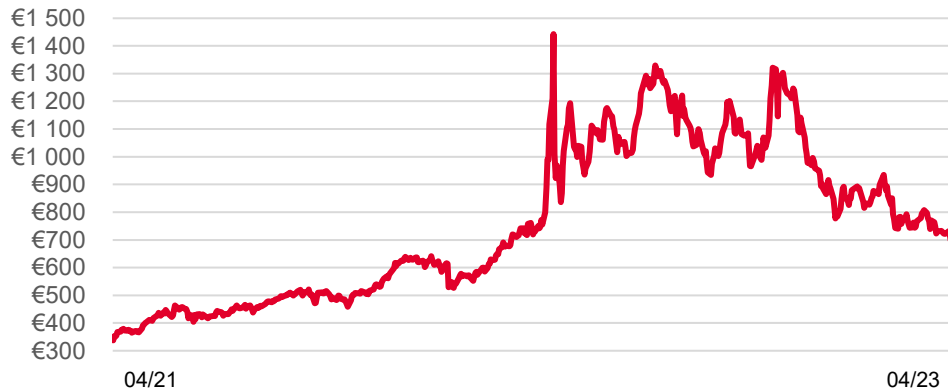
General conditions in 2022

Commodity market | Commodity market volatile - prices down since Q3/22

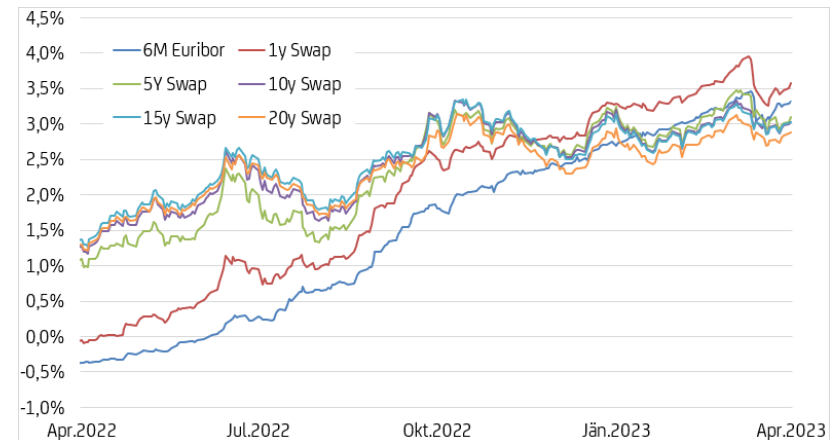
Inflation | rising



Diesel price | price trend (red) and hedging levels (coloured, horizontal)



Interest rate market | unchanged volatile



Overview of public services

Federal payments to ÖBB declined despite service expansion

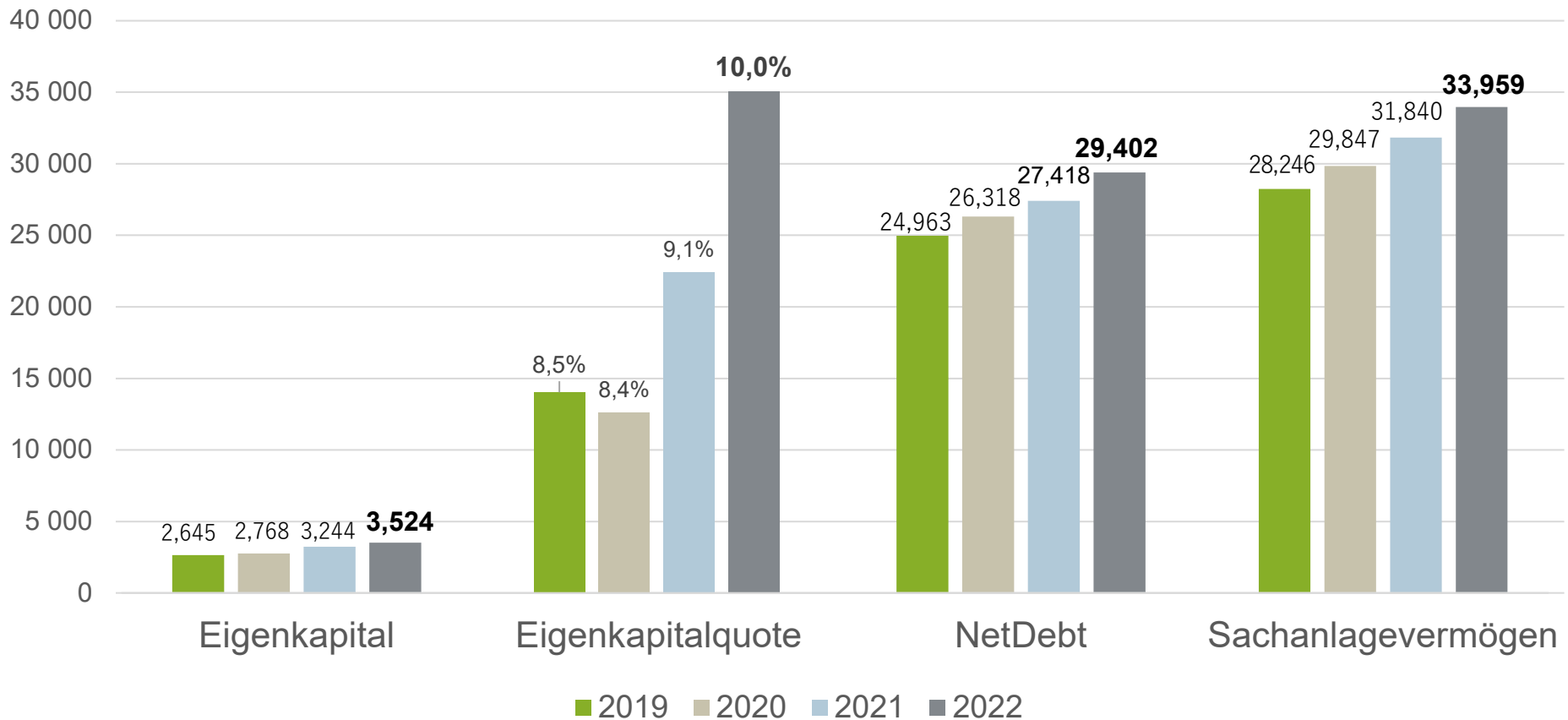
Public services and order charges	2022	2021	ACTUAL PY
			Δ Para.
Sub-group infrastructure	2,063.1	1,970.4	92.7
Federal funding §42 para. 1 (operating costs)	407.2	388.4	18.8
Federal funding §42 para. 2	1 655,9	1 582,0	73.9
of which Annuities framework plan (annually increasing payment new building)	1,241.0	985.2	255.9
of which Maintenance (existing network)	414.8	596.9	-182.0
Sub-group passenger transport (service orders)	1,310.0	1,475.4	-165.5
GWL and VDV trains (ordered local and long-distance train transport)	994.5	1,199.2	-204.7
GWL and VDV buses (ordered bus transport)	315.3	276.1	39.2
Rail Cargo Group (sector funding)	110.1	107.0	3.1
Single Wagonload (SWL) Transport	65.0	66.7	-1.7
SWL Hungary (single wagonload transport Hungarian State)	13.9	4.6	9.2
Unaccompanied combined transport (container)	15.7	17.2	-1.5
Mobiler (Mobile-vehicle for transshipment between truck and wagon)	2.6	2.5	0.1
ROLA (rolling road)	12.9	16.0	-3.1
ÖBB Group	3,483.2	3,552.9	-69.7

Credibility on the capital market secures investment capability.



Equity base strengthened – Tangible fixed assets increased more than NetDebt

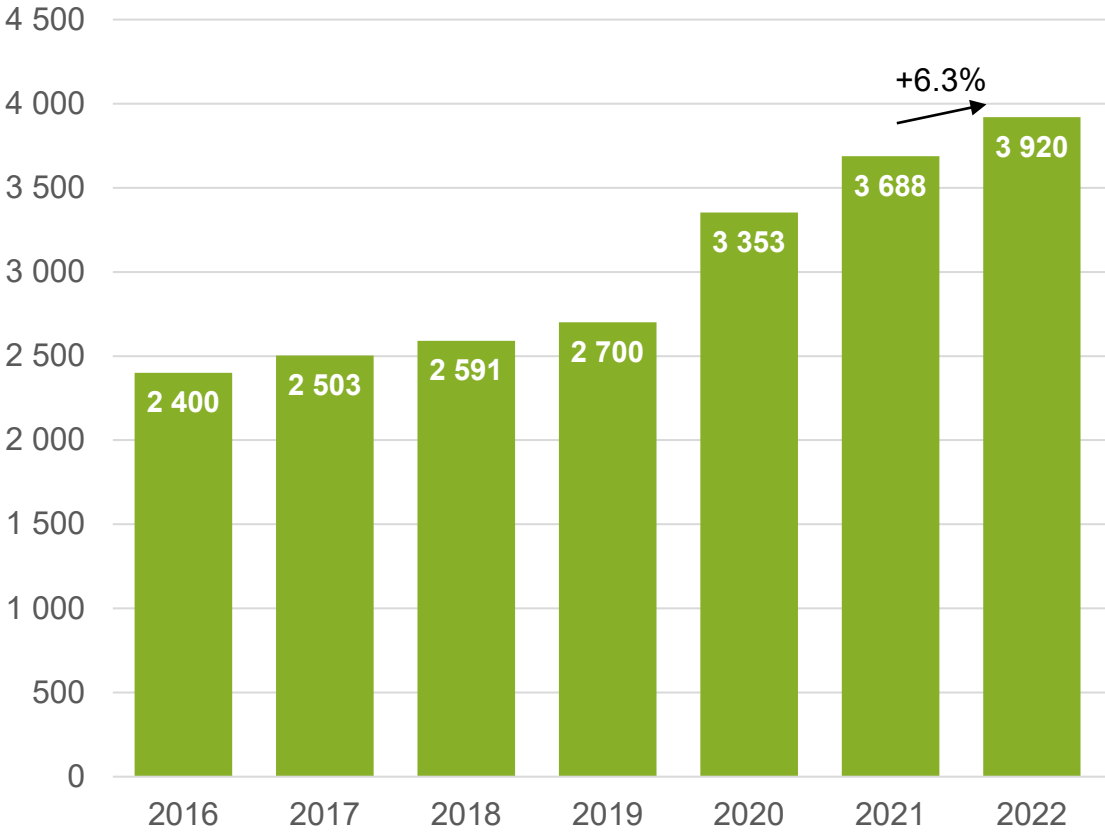
Equity, net debt & tangible fixed assets | in EUR million



Record investments of EUR 3.9 billion for fleet & infrastructure.

Implementation of the ÖBB framework plan despite bottlenecks in the construction industry.

Investments ÖBB Group* | in EUR millions



- + EUR 307 million new passenger transport vehicle fleet
- + EUR 3.3 billion modern railway network infrastructure
- + Expansion of renewable energy with the world's first wind farm for traction power, Koralm Tunnel shell completed

* After consolidation at Group level

