

<b>Results of Operations ÖBB Group</b> (IFRS in EUR millions)	<b>2023</b>	<b>2022</b>	<b>2019</b>	<b>+/- for 2019</b>	<b>+/- for 2022</b>
Sales revenue	5 022.0	4 671.2	4 405.1	14.0%	7.5%
<b>Total income</b>	<b>7 806.0</b>	<b>7 397.7</b>	<b>6 945.1</b>	<b>12.4%</b>	<b>5.5%</b>
<b>Total expenditure</b>	<b>-7 225.0</b>	<b>-6 734.3</b>	<b>-6 190.0</b>	<b>16.7%</b>	<b>7.3%</b>
hv Cost of materials	603.2	525.2	406.3	48.5%	14.9%
hv Cost of purchased services	1 505.2	1 513.2	1 375.1	9.5%	-0.5%
hv Personnel expenses	3 213.7	2 946.6	2 742.4	17.2%	9.1%
Depreciation and amortisation	1 382.4	1 333.4	1 190.6	16.1%	3.7%
Other operating Expenses	520.2	415.8	475.6	9.4%	25.1%
Earnings before interest and tax (EBIT)	581.7	663.4	755.0	-23.0%	-12.3%
Financial result	-470.1	-470.2	-586.5	-19.9%	0.0%
<b>Earnings before income taxes (EBT)</b>	<b>111.6</b>	<b>193.2</b>	<b>168.5</b>	<b>-33.8%</b>	<b>-42.2%</b>
ROCE in %	1.7	2.1	2.8	-1.1	-0.4
EBIT margin in %	7.5	9.0	10.9	-3.4	-1.5
Return on Equity in %	3.5	5.5	6.4	-2.9	-2.0
<b>Profit contribution of subgroups</b> (in EUR millions)	<b>2023</b>	<b>2022</b>	<b>2019</b>	<b>+/- for 2019</b>	<b>+/- for 2022</b>
EBT INFRA	7.7	-15.7	38.3	-79.9%	n.a.
EBT Passenger transport	109.1	158.2	100.1	9.0%	-31.0%
EBT Rail Cargo Group	13.0	7.3	5.1	n.a.	78.1%
<b>ÖBB Group Balance Sheet according to IFRS</b> (in EUR millions)	<b>2023</b>	<b>2022</b>	<b>2019</b>	<b>+/- for 2019</b>	<b>+/- for 2022</b>
Balance sheet total	40 865	37 968	31 254	30.8%	7.6%
Non-current assets	38 515	35 948	29 967	28.5%	7.1%
hv Property, plant and equipment	36 444	33 959	28 246	29.0%	7.3%
Current assets	2 350	2 020	1 287	82.6%	16.3%
<b>Equity capital</b>	<b>3 213</b>	<b>3 524</b>	<b>2 645</b>	<b>21.5%</b>	<b>-8.8%</b>
<b>Equity ratio</b>	<b>7.9</b>	<b>9.3</b>	<b>8.5</b>	<b>-7.1%</b>	<b>-15.1%</b>
Financial liabilities	33 534	30 327	25 343	32.3%	10.6%
Net debt	32 603	29 402	24 963	30.6%	10.9%
<b>Capital investment (gross)</b>	<b>4 504</b>	<b>3 920</b>	<b>2 700</b>	<b>66.8%</b>	<b>14.9%</b>
<b>Employees, quantities and services</b>	<b>2023</b>	<b>2022</b>	<b>2019</b>	<b>+/- for 2019</b>	<b>+/- for 2022</b>
Employees (heads)	45 041	44 369	43 709	3.0%	1.5%
Employees (FTE)	43 939	43 357	42 666	3.0%	1.3%
hv Employees working abroad (heads)	4 589	4 611	4 326	6.1%	-0.5%
hv Apprentices (heads)	1 851	1 766	1 805	2.5%	4.8%
New entries (heads)	5 035	4 691	4 485	12.3%	7.3%
<b>Passenger transport</b> (million passengers)	<b>493.6</b>	<b>446.9</b>	<b>476.8</b>	<b>3.5%</b>	<b>10.4%</b>
hv short-distance railway transport	231.7	210.7	228.4	1.4%	10.0%
hv long-distance railway transport	46.5	41.8	38.2	21.7%	11.2%
hv bus transport	215.4	194.4	210.2	2.5%	10.8%
Passengers per day	1 352 329	1 224 384	1 306 301	3.5%	10.4%
Punctuality (total) in %	95.0%	95.5%	95.2%	-0.2%	-0.5%
Punctuality (local transport) in %	95.7%	96.1%	95.7%	0.0%	-0.4%
Punctuality (long-distance transport) in %	80.2%	81.4%	84.1%	-4.6%	-1.5%
<b>Infrastructure</b>					
Train-kilometres in millions	165.9	163.8	156.4	6.1%	1.3%
Gross tonne-kilometres in millions	80 992	82 233	78 698	2.9%	-1.5%
Generation of own traction current in GWh	702	520	722	-2.8%	35.0%
Traction current from overhead lines in GWh	1 786	1 800	1 830	-2.4%	-0.8%
Building areas in thousand m2	2 629	2 599	2 672	-1.6%	1.2%
Punctuality (all RUs) in percent	94.9%	95.4%	95.2%	-0.4%	-0.6%
<b>Goods transport</b>					
Net tonnes transported in millions	78.5	88.4	105.3	-25.5%	-11.2%
Net tonne kilometres in billion	26.1	28.5	29.7	-12.1%	-8.4%